



2569 McCabe Way, Suite 100 Irvine, CA 92614 License No. 302007

February 22, 2021

Jonathan Geiszler, Director of Purchasing & Warehouse Newport Mesa Unified School District Purchasing Department 2985 Bear Street, Building A Costa Mesa, CA 92626

RE: Request for Qualifications #119-21 Construction Management Services

Dear Jonathan Geiszler and Members of the Newport Mesa USD Evaluation Committee:

Thank you for considering Bernards as a Construction Management candidate for your upcoming projects. Our team is committed to placing Newport Mesa Unified School District's best interest at the forefront of every decision we make. We have performed exceptionally on hundreds of K-12 projects and have built strong relationships with area contractors and jurisdictional approval agencies, such as the DSA and OPSC. The District will benefit from our exceptional services and consistent bid environment with contractors who trust Bernards to execute efficient and timely projects and offer competitive pricing. Our team members look forward to collaborating with the District, stakeholders, and design professionals to provide exceptional management services for the preconstruction, construction, and closeout phases.

#### CONSTRUCTION MANAGEMENT KNOW-HOW

As both a construction manager and general contractor, we understand the construction process from both sides of the table. This unique perspective affords us with the ability to provide each project with hands-on constructability review, cost estimating, and schedule management. Bernards is proud of our unyielding commitment to partnerships and communication. We implement projects with stakeholders' goals in mind. Our proposed team members are experts at managing projects on occupied sites and developing and implementing efficient installation of construction without disruption to the occupants and their operations.

Bernards' will be the eyes and ears for the District on site every day during construction. We have many ways to communicate with the District from Daily Reports, Weekly Reports, and Monthly Reports that show the status of the project from financials all the way to schedule and safety to manpower. We also work diligently to build relationships with in-person communication to phone calls and emails. Bernards takes the time to learn the District's needs and adapts to fulfill your requirements and expectations.

#### TALENTED PROJECT TEAM

The Bernards team has extensive experience constructing K-12 theaters similar to the 350 seat Estancia High School Theater project designed by Pfeiffer Partners and also the Newport Harbor High Home Arts project you have listed on your website. Our experience includes a new 750 seat performing arts center at John Adams Middle School for the Santa Monica-Malibu USD, and we recently completed the historic modernization of the Wilson High School Auditorium for Long Beach USD. A theater also of note, is the Newport Harbor High School Robins | Loats Complex which Bernards completed for the district in 2009. Bernards has also completed two projects designed by Pfeiffer Partners and would enjoy to work with them again.

#### TALENTED PROJECT TEAM

Bernards acknowledges receipt of District's Q&A that was posted on the District's website on February 19, 2021.

We are excited about the prospect of providing Newport Mesa USD with quality service and customer satisfaction. Should you have any questions, please contact me at the above referenced number or our Business Development Manager, Ali Hansen (cell: 909.559.1891; email: ahansen@bernards.com). Thank you again for considering the Bernards as a candidate.

Sincerely,

Sal Nol, LEED® AP

Director of K-14 & Management Services



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## BUSINESS PROFILE

#### 3.1.1. FIRM INFORMATION

LEGAL FORM
Corporation

YEARS IN BUSINESS

46 Years

HOME OFFICE

LOCAL OFFICE

555 First Street San Fernando, CA 91340 Orange County Regional Office 2569 McCabe Way, Suite 100

Irvine, CA 92614

#### SUBSIDIARY / PARENT COMPANY

Bernards Bros. Inc. (dba Bernards) is wholly-owned by Bernards Holdings, Inc. which is in turn wholly-owned by the Bernards Holdings, Inc. Employee Stock Ownership Plan (the ESOP). No officer individually owns any stock and no officer through the ESOP owns 10% or more of the corporate stock.

#### JOINT VENTURE

Bernards is not submitting as a joint venture.

#### 3.1.2. OWNERSHIP STRUCTURE / HISTORY OF FIRM

A nationally ranked, multidisciplinary commercial builder headquartered in Los Angeles, Bernards delivers outstanding full-service construction services to California K-14 school districts, bringing extensive knowledge from our diverse portfolio of successful projects. We deliver projects under all variations of general contracting, construction management and program management contracts. Our diverse workforce leverages the experience and talents of our Operations, Virtual Design & Construction/BIM, Planning and Estimating Departments.

Bernards maintains an unyielding commitment to partnerships and communication. Our projects are implemented with the stakeholders' goals in mind — early planning, clearly defined roles, and a team-focused approach streamline our processes and enable us to deliver the highest level of service during all phases of a project, from design through closeout. Bernards' broad base of repeat customers and distinguished business portfolio attest to the satisfaction of the clients we have served.

#### **ORIGINS**

Bernards was founded in 1974 by brothers Doug, Greg and Jeff Bernards. A family business in every sense, the firm transitioned into an employee owned company (ESOP) in March 2017. We've consistently honed our approach to integrate the hallmarks of integrity, quality, and value for a wide range of project types. This philosophy has won the trust of prestigious client leaders of the diverse market sectors that we serve.

#### **OUR TEAM NOW**

Bernards currently has a staff of 350 professionals. Our estimating department is comprised of 20 professionals who prepare bids of approximately \$4.7 billion annually. We have successfully completed individual projects and programs

exceeding \$250 million in value. Our dedicated Virtual Design & Construction (VDC) and Building Information Modeling (BIM) Department offers advanced skills in sophisticated BIM applications. We also offer experience with Integrated Project Delivery (IPD) and all forms of general contracting, project management and construction management. With a strong focus on sustainability, we have 56 LEED® Accredited Professional (APs) and 35 LEED® Certified projects to our credit.

#### FIRM'S PHILOSOPHY

Providing our clients with "A Better Experience" is our corporate mantra. This is more than a mere tag line, it is a corporate principle developed during decades of successful service to our clients, which has earned our firm a reputation as a distinguished builder. The qualities that make Bernards the "best choice" for the District extend well beyond our technical capabilities as a master builder; our long-standing professional relationships are built on:

» SUBSTANCE » LOYALTY » DILIGENCE » PRIDE

» INTEGRITY

#### **CLIENT DRIVEN**

We provide a pleasant project experience that our clients truly enjoy with a fair, firm, and friendly approach. Our strong work ethic and attention to detail is what has consistently set us apart from other firms. From our humble origins to the company we are today, Bernards continues to deliver projects on time, within budget, and to the complete satisfaction of the Owner. This has earned us volumes of repeat business over the years and has galvanized our reputation as the "go-to" source for Construction Management and General Contracting.

The foundation of Bernards' culture is open, honest, clear and concise communication. Promoting this notion internally and with all Project stakeholders is critical to making our projects run smoothly. Our experience has taught us that a key aspect of good communication is the understanding and appreciation of individual differences in personality, behavioral styles and viewpoints.

#### **QUALIFICATIONS**

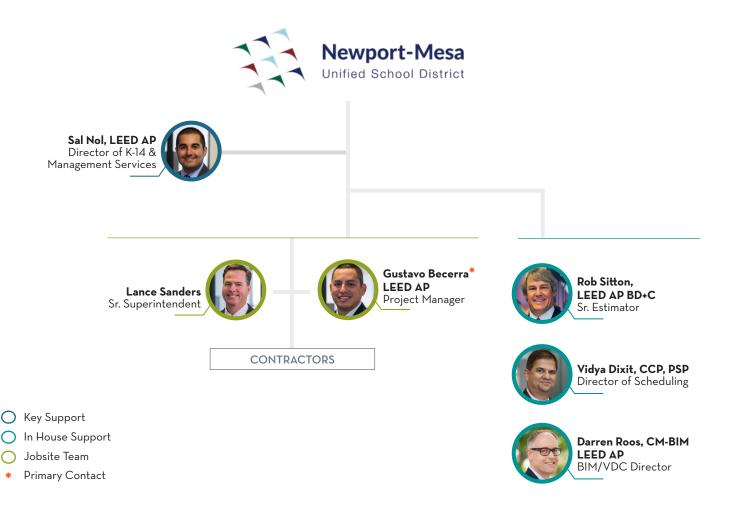
Years Providing Construction Management Services: 24 Years

Over the past decade, we have completed \$1.4 billion of school construction serving our clients in a variety of delivery methods including construction management services. We have also provided construction management services for a number of other public and private sectors clients. Examples include the \$23.3M Central Campus Redevelopment for College of the Desert, the \$23.3M Richard Oliphant ES for Desert Sands USD, the \$182M Stadium Renovation for Rose Bowl Operating Company, \$15M Student Services Building for Riverside City College, \$20M Two New High School Gymnasiums for Merced Union HSD, and the \$67M Civic Center for the City of Lake Forest.

#### **ORGANIZATIONAL CHART**

Bernards offers a depth of resources of highly-qualified team leaders who have the expertise and demonstrated experience to drive the Newport-Mesa Unified School District Projects. Their resumes highlight their respective project experience. Under the leadership of Gustavo Becerra, the Project Manager, he will engage your District team, your Architect, and other stakeholders in a collaborative working partnership during all phases of the project.

The project will be managed by our Orange County office and the team will be supported by our Director of K-14 & Management Services, Sal Nol, who will provide a single point of contact for high-level discussions and contract solutions. Additional resources will be provided by our in-house Estimating, Scheduling, Building Information Modeling (BIM), Information Systems, and Accounting experts. Sal will make sure that the Bernards Team has all the resources necessary to provide the Owner with the highest level of technical and customer service possible. Bernards' proposed personnel is 100% available to provide the services for your District. Below is an organizational chart demonstrating our team's structure.



#### 3.1.3. QUALIFICATIONS OF STAFF

Below are qualifications of recent and relevant experience (within the past ten years) of each staff member assigned to your projects. Their full resume can be found in Tab 3.2 Experience under 3.2.3 Project Team.



**Gustavo Becerra, LEED AP** Project Manager

### ▲ YEARS WITH THE FIRM/INDUSTRY

4 Years with Bernards | 18 Years in the Industry

#### ▲ RECENT AND RELEVANT EXPERIENCE

- Orange USD El Rancho Charter School | Orange, CA | \$12,900,000
- El Sol Science & Arts Academy Phase II | Santa Ana, CA | \$20,800,000
- Loyola Marymount University On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000



**Lance Sanders** Senior Superintendent

## ▲ YEARS WITH THE FIRM/INDUSTRY 17 Years with Bernards | 36 Years in the Industry 17 Years with Bernards | 36 Years in the Industry 18 YEARS WITH THE FIRM/INDUSTRY 19 YEARS WITH THE FIRM/INDUSTRY 19 YEARS WITH THE FIRM/INDUSTRY 10 YEARS WITH THE FIRM/INDUSTRY 10 YEARS WITH THE FIRM/INDUSTRY 11 YEARS WITH THE FIRM/INDUSTRY 12 YEARS WITH THE FIRM/INDUSTRY 13 YEARS WITH THE FIRM/INDUSTRY 14 YEARS WITH THE FIRM/INDUSTRY 15 YEARS WITH THE FIRM/INDUSTRY 16 YEARS WITH THE FIRM/INDUSTRY 17 YEARS WITH THE FIRM/INDUSTRY 18 YEARS WITH THE FIRM/INDUSTRY 19 YEARS WITH THE FIRM/INDUSTRY 19 YEARS WITH THE FIRM/INDUSTRY 19 YEARS WITH THE FIRM/INDUSTRY 10 YEARS WITH THE FIRM/IND

#### ▲ RECENT AND RELEVANT EXPERIENCE

- Orange USD El Rancho Charter School | Orange, CA | \$12,900,000
- El Sol Science & Arts Academy Phase II | Santa Ana, CA | \$20,800,000
- Bonita USD Bonita High School New Gymnasium | La Verne, CA | \$4,900,000
- Manhattan Beach USD Mira Costa High School | Manhattan Beach, CA | \$46,400,000
- Harvey Mudd College Wayne and Julie Drinkward Residence Hall | Claremont, CA | \$18,400,000



Sal Nol, LEED AP Director of K-14 & Management Services

#### ▲ YEARS WITH THE FIRM/INDUSTRY

13 Years with Bernards | 18 Years in the Industry

#### 

- Desert Sands USD Richard R. Oliphant Elementary School
   Indio, CA | \$23,900,000
- Palm Springs USD District Service Center Tenant Improvements | Palm Springs, CA | \$2,700,000
- Desert Sands USD Monroe Elementary School | Indio, CA
   | \$7.500.000
- Santa Ana USD Saddleback High School Kitchen | Santa Ana, CA | \$10,000,000
- Santa Ana USD Saddleback High School Electrical Upgrade
   Santa Ana, CA | \$6,000,000
- Desert Sands USD Madison Elementary School Modernization | Indio, CA | \$9,200,000
- College of the Desert Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000
- Palm Springs USD Desert Hot Springs Career Tech Buildings | Palm Springs, CA | \$8,300,000
- Palm Springs USD Palm Springs High School Modernization | Palm Springs, CA | \$23,000,000
- Santa Monica-Malibu USD John Adams Middle School |
   Santa Monica, CA | \$34,000,000
- Long Beach City College Kinesiology Fields & Aquatic Center | Long Beach, CA | \$53,000,000
- Palm Springs USD District Administration Center | Palm Springs, CA | \$26,900,000
- Palm Springs USD Edward Wenzlaff Elementary School |
   Desert Hot Springs, CA | \$9,800,000
- Palm Springs USD Bella Vista Elementary School | Desert Hot Springs, CA | \$26,500,000
- Palm Springs USD Palm Springs High School Performing Arts Building | Palm Springs, CA | \$4,900,000
- Palm Springs USD Nellie N. Coffman Middle School | Palm Springs, CA | \$5,100,000
- LACCD & LAUSD LA Southwest College Middle College High School | Los Angeles, CA | \$19,300,000
- Loyola Marymount University On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000



#### ▲ YEARS WITH THE FIRM/INDUSTRY

4 Years with Bernards | 31 Years in the Industry

#### ▲ RECENT AND RELEVANT EXPERIENCE

- Desert Sands USD Madison Elementary School Modernization | Indio, CA | \$7,000,000
- College of the Desert Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000
- Oxnard SD McKinna Elementary School Reconstruction | Oxnard, CA | \$28,600,000
- Oxnard SD Thurgood Marshall Elementary School | Oxnard, CA | \$9,100,000
- El Sol Science & Arts Academy Phase II | Santa Ana, CA | \$20,800,000
- Long Beach USD Garfield Elementary School HVAC
   Package with Alterations | Long Beach, CA | \$16,700,000
- Long Beach USD Stephens Middle School HVAC Modernization | Long Beach, CA | \$19,200,000
- Long Beach USD Webster Elementary School Interim Housing and HVAC Project | Long Beach, CA | \$12,600,000
- Kern CCD Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000
- Loyola Marymount University On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000



Vidya Dixit, CCP, PSP Director of Scheduling

## ▲ YEARS WITH THE FIRM/INDUSTRY 3 Years with Bernards | 32 Years in the Industry

#### ▲ RECENT AND RELEVANT EXPERIENCE

- Desert Sands USD Richard R. Oliphant Elementary School
   Indio, CA | \$23,900,000
- Los Banos USD Grassland Elementary School | Los Banos, CA | \$27,300,000
- LAUSD CM Services | Los Angeles, CA\* | \$1,200,000,000
- LAUSD John H. Francis Polytechnic High School Modernization | Sun Valley, CA | \$158,900,000
- Kern CCD Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000
- College of the Desert Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000
- Loyola Marymount University On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000



#### ■ YEARS WITH THE FIRM/INDUSTRY

9 Years with Bernards | 24 Years in the Industry

#### **▲ RECENT AND RELEVANT EXPERIENCE**

- Desert Sands USD Richard R. Oliphant Elementary School
   Indio, CA | \$23,900,000
- Irvine USD Eastwood Elementary School | Irvine, CA | \$24,700.000
- Riverside CCD Riverside City College Dr. Charles A. Kane Student Services Building | Riverside, CA | \$15,100,000
- College of the Desert Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000
- Palm Springs USD District Administration Center | Palm Springs, CA | \$26,900,000
- Oxnard SD Thurgood Marshall Elementary School | Oxnard, CA | \$9,100,000
- Oxnard SD McKinna Elementary School Reconstruction | Oxnard, CA | \$28,600,000
- Oxnard SD Elm Street Elementary School | Oxnard, CA | \$26,100,000
- Manhattan Beach USD Mira Costa High School | Manhattan Beach, CA | \$46,400,000
- LAUSD John H. Francis Polytechnic High School Modernization | Sun Valley, CA | \$158,900,000
- Kern CCD Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000
- San Bernardino CCD Crafton Hills College | Crafton Center | Yucaipa, CA | \$22,200,000
- CSU Bakersfield Student Housing | Bakersfield, CA | \$38.400.000
- Santa Monica College Student Services | Santa Monica, CA | \$80,400,000
- Santa Monica College Health, PE, Dance & Fitness Building
   Los Angeles, CA | \$44,800,000
- Santa Monica College Performing Arts Center | Santa Monica, CA | \$19,800,000
- Santa Monica College IT Relocation | Santa Monica, CA | \$15,100,000
- LACCD Los Angeles Harbor College SAILS | Woodland Hills, CA | \$73,600,000
- LACCD & LAUSD LA Southwest College Middle College HS | Los Angeles, CA | \$19,300,000
- LACCD Pierce College Library & Learning Crossroads Building | Los Angeles, CA | \$39,500,000
- LACCD LA Trade Tech College East Camps Parking Structure | Los Angeles, CA | \$55,400,000
- Harvey Mudd College Wayne and Julie Drinkward Residence Hall | Claremont, CA | \$18,400,000

<sup>\*</sup>Prior to Bernards





# 3.2 **EXPERIENCE**

#### 3.2.1. NEW CONSTRUCTION & MODERNIZATIONS

For over 30 years Bernards has specialized in DSA-approved public educational facility construction in California. The scope of the programs has included managing \$100 million-plus of new construction and modernizations for K-12 district and community college bond measure programs to managing district-wide upgrades to facilities. Through this depth of experience, we have developed exceptional construction management techniques, collaborating closely with school district facilities directors and staff to:

- Analyze and prioritize their campus projects to meet students' needs
- Execute optimum delivery methods to maximize productivity and timely completion of tasks
- Streamline interim housing plan implementation
- Communicate project progress and positive results to district boards and concerned citizens

#### PROVEN K-12 CONSTRUCTION MANAGEMENT EXPERIENCE

Below is a list of K-12 projects managed by Bernards construction management teams. We have also provided a map that represents of all the Districts Bernards has had completed projects with or is currently working on.

PROJECT	DISTRICT	COMPLETION	VALUE	DELIVERY	NEW / MODERNIZATION
Ceres Elementary (CM)	East Whittier City SD	9/30/2021	\$877,511	CM Multi-Prime	Modernization
Monroe Elementary School Modernization	Desert Sands USD	8/31/2021	\$8,000,000	CM Multi-Prime	Renovation / Modernization
2020-2021 Capital Improvement and Deferred Maintenance Projects	Desert Sands USD	2/28/2021	\$361,858	CM Multi-Prime	Modernization
Saddleback High School Electrical Upgrade	Santa Ana USD	8/30/2020	\$3,752,400	CM Multi-Prime	Modernization
Saddleback High School Kitchen	Santa Ana USD	1/31/2020	\$1,100,000	CM Multi-Prime	New / Modernization
2019 Summer Asphalt Projects	Desert Sands USD	8/19/2019	\$117,181	CM Multi-Prime	Modernization
Richard R. Oliphant Elementary School	Desert Sands USD	8/22/2018	\$23,900,000	CM Multi-Prime	New
Atwater High School	Merced Union HSD	10/27/2017	\$9,867,217	CM Multi-Prime	New
Merced High School	Merced Union HSD	10/27/2017	\$10,364,844	CM Multi-Prime	New
Eastwood Elementary School	Irvine USD	8/1/2017	\$24,700,000	CM Multi-Prime	New
Hoover Middle School Modernization	Merced City SD	6/8/2017	\$6,147,537	CM Multi-Prime	Modernization
Beacon Park School	Irvine USD	8/24/2016	\$30,479,516	CM Multi-Prime	New
District Service Center Tenant Improvement	Palm Springs USD	3/1/2016	\$2,667,840	CM Multi-Prime	Modernization
Irvine High School Classroom Addition Building	Irvine USD	12/31/2015	\$7,769,478	CM Multi-Prime	New
Northwood High School Expansion	Irvine USD	9/30/2014	\$6,534,345	CM Multi-Prime	New
High School for the Arts	Los Angeles County Office of Education	3/11/2013	\$20,960,129	CM Multi-Prime	New
Saugus High School - Building D Modernization	William S. Hart Union HSD	11/30/2012	\$4,787,638	CM Multi-Prime	Modernization
Bonita High School Gymnasium	Bonita USD	9/30/2012	\$4,900,000	CM Multi-Prime	New / Modernization
San Dimas High School Gym Expansion/Modernization	Bonita USD	7/31/2012	\$6,900,000	CM Multi-Prime	New / Modernization

PROJECT	DISTRICT	COMPLETION	VALUE	DELIVERY	NEW / MODERNIZATION
Olinda Elementary School	Brea Olinda USD	12/1/2011	\$14,055,024	CM Multi-Prime	New
Modernization Phase IV La Verne Heights Elementary School	Bonita USD	11/30/2009	\$3,010,575	CM Multi-Prime	New / Modernization
Modernization IV Allen Elementary School	Bonita USD	10/1/2009	\$2,893,609	CM Multi-Prime	New / Modernization
Modernization IV Gladstone	Bonita USD	10/1/2009	\$3,030,125	CM Multi-Prime	New / Modernization
Modernization Phase III - Ramona Middle School	Bonita USD	9/15/2009	\$8,322,880	CM Multi-Prime	New / Modernization
Modernization Phase III - Roynon ES	Bonita USD	6/1/2009	\$5,519,029	CM Multi-Prime	New / Modernization
Modernization Phase III - Ekstrand ES	Bonita USD	11/1/2008	\$4,851,689	CM Multi-Prime	New / Modernization
Emblem Elementary School	Saugus Union SD	5/30/2008	\$11,007,899	CM Multi-Prime	New / Modernization
Brea Olinda High School Expansion	Brea Olinda USD	4/1/2008	\$13,448,863	CM Multi-Prime	New / Modernization
Don Antonio Lugo High School	Chino Valley USD	12/31/2007	\$22,800,000	CM Multi-Prime	New / Modernization
Modernizations Phase II - Lone Hill MS	Bonita USD	12/1/2007	\$5,730,599	CM Multi-Prime	Modernization
Modernizations Phase II - Shull ES	Bonita USD	9/30/2007	\$3,038,333	CM Multi-Prime	Modernization
Modernization Phase II - Miller ES	Bonita USD	9/30/2007	\$2,938,041	CM Multi-Prime	New / Modernization
Mountain Vista Elementary School	Fillmore USD	1/31/2007	\$18,100,000	CM Multi-Prime	New
Joe Stefani Elementary School	Merced City SD	12/31/2006	\$17,600,000	CM Multi-Prime	New
Don Antonio Lugo High School Blue Phase	Chino Valley USD	9/1/2006	\$11,663,619	CM Multi-Prime	New
Columbia Elementary School	Eastside Union SD	8/31/2006	\$16,800,000	CM Multi-Prime	New
Chino Hills High School	Chino Valley USD	3/31/2006	\$1,430,000	CM Multi-Prime	New
Oak Hills Elementary School	Newhall SD	11/15/2005	\$15,000,000	CM Multi-Prime	New
West Ranch High School	William S. Hart Union HSD	8/15/2005	\$37,300,000	CM Multi-Prime	New
Glenview Elementary School	Placentia Yorba Linda USD	3/25/2005	\$5,400,000	CM Multi-Prime	Modernization
Linda Vista Elementary School	Placentia Yorba Linda USD	3/25/2005	\$4,600,000	CM Multi-Prime	Modernization
Burbank High School	Burbank USD	11/15/2004	\$59,000,000	CM Multi-Prime	Modernization

The following pages are a list of ten most recent K-12 projects that Bernards has worked on within the last three years.

#### JOHN ADAMS MIDDLE SCHOOL PERFORMING ARTS CENTER



#### **PROJECT DESCRIPTION**

Bernards is nearing completion on a new 2-story 35,000 SF performing arts center at John Adams Middle School for the Santa Monica-Malibu USD. The project includes a 750-seat hall, a stage, back of house spaces for storage, dressing rooms, restrooms, and choir classroom. The performance hall was constructed with a fully underground HVAC plenum to serve the hall during performances. The 5,000SF mechanical plenum provides cooling and heating to the performance hall without affects to any acoustics in the space. In addition, the Performance Hall houses a \$3,000,000 dollar state of the art audio system. This same system has been installed in popular halls such as the Disney Concert Hall, Shanghai Arts Center, and Christ Cathedral formerly the Crystal Cathedral.

The complex includes a standalone multi-purpose rehearsal room with supporting spaces for ticket sales that will also be used for dance, community meetings, theater rehearsals, and staff gatherings. The multi-purpose rehearsal space is home to a 35ft telescoping glass door allowing the inside space to join the expansive courtyard. The courtyard is complete with an exterior hardscape terrace, decorative perforated metal gate system, multiple concrete seating elements and spacious landscaping.

#### **CLIENT**

Carey Upton, Chief Operations Officer Santa Monica-Malibu Unified School District T 310.450.8338 x79383 | E cupton@smmusd.org

## WILSON HIGH SCHOOL AB300 AUDITORIUM MODERNIZATION

#### PROJECT DESCRIPTION

Bernards performed seismic upgrades and a historic renovation to the existing auditorium at Wilson High School which was built in 1924. Modernization of the auditorium was made up of wall and roof strengthening, improvements to interior finishes, house and stage lighting, fire alarm system, electrical infrastructure, plumbing, mechanical, and sprinkler systems. Construction also included new roofing, elevators, ramps and wheelchair lifts for accessibility, new stairs, refurbished seating, replacement of existing boilers and landscaping at front entrance. Also included in the scope were construction of a unisex restroom, installation of two portable wheelchair lifts at the natatorium, replacement of two drinking fountains, pathways for accessibility, parking lot improvements, and new directional signage.

#### CLIENT

Alan Reising, Executive Director,
Facilities, Development & Planning
Long Beach Unified School District
T 562.997.7550 | E areising@lbschools.net



#### DISTRICT ADMINISTRATION CENTER

#### **PROJECT DESCRIPTION**

This new two-story home for the Palm Springs USD Administration Department is a concrete and steel tilt up structure with 64,677 square feet of office space, board rooms, lecture halls, restrooms, and break rooms. Landscape improvements included finish site work, a paved parking lot, concrete walkways, and street improvements.

Bernards' technical and managerial approach to Lease-Leaseback projects emphasizes collaborative partnerships with school districts and their architects. Input provided by students and staff assisted in generating superior performance from our prequalified high-caliber trade contractors which resulted in focused on-site leadership. Our highly regarded constructability and value engineering processes resulted in the entire contingency amount to be returned to the District.

#### **CLIENT**

Julie Arthur, Executive Director of Facility Planning Palm Springs Unified School District T 760.883.2710 | E jarthur@psusd.org



"From the construction of the District's Service Center (2013) and Administration Center (2017), Bella Vista Elementary School (2012) to a state of the art facility transformation of Nellie Coffman Middle School, our partnership with Bernards has been a positive experience."

- Iulie Arthur

## RICHARD R. OLIPHANT ELEMENTARY SCHOOL

#### **PROJECT DESCRIPTION**

This new 12-acre K-5 elementary school is comprised of three buildings containing 74,000 SF of new school facilities, a playfield, basketball courts, and playground. 36 classrooms accommodate 850 students and 55 teachers and administrative staff. The multi-purpose room and playfields are available for community use during evenings and weekends. Bus stop and student pick-up/drop-off locations have been separated and the 90-space visitor parking lot and teacher/staff parking areas are located on the east side of the site. Our scope of work included utility stubs for a permanent 12-classroom building addition to the south of the main building. The site also includes a 44' wide right-of-way along the core street property line; the design continues the paseo-style planting and side walk and finishes through to the existing city street.

#### **CLIENT**

Patrick Cisneros, Director of Facilities
Desert Sands Unified School District
T 760.771.8516 | E patrick.cisneros@dsusd.us



#### DEL SOL HIGH SCHOOL #8

#### **PROJECT DESCRIPTION**

The New Del Sol High School is situated on a large site with new buildings, athletic facilities and parking lots and will serve a student population of up to 2,500 students, grades 9-12. The New Del Sol HS, located in the northeastern 'East Village' area of Oxnard, California and one of the high schools within the Oxnard Union High School District (OUHSD) and providing public education for the community of Oxnard, within Ventura County.

The project scope is a development of approximately 50 acres of existing agricultural farmland. Project design includes twenty (20) New Buildings A, B, C, D, E, F, G, H, J, K, L, M, P, R, S, T, U V, W, X, a football & track stadium, pool complex, sports fields & hard-court sports surfaces and bleachers. Site Improvements include new underground utilities, site field lighting, site parking, signage and security fencing. The new buildings have a total area of 306,914 square feet and the entire high school site square footage is at approximately 2.15 million square feet, equaling to about 50 acres.



#### CLIENT

Paul Hanson, Project Manager Oxnard Union High School District T 805.385.2500 | E paul.hanson@oxnardunion.org

#### MCKINNA ELEMENTARY SCHOOL RECONSTRUCTION



#### PROJECT DESCRIPTION

The project included the construction of a new two-story classroom building, library, administration space, multipurpose room, playfields, hard courts, and support spaces. The new school was constructed in the current playfield areas allowing for classroom instruction to continue at the older facility until completion of the replacement school construction. The new facility is accessed from a new parking and drop-off provided at "N" Street. The older structures were demolished and new playfields and remaining support facilities were constructed in their place. Classrooms were designed to support 21st century 360-degree learning environments with wall-to-wall, floor-toceiling whiteboards allowing any surface to be written upon to help spark creativity and critical thinking, and multiple high definition monitors allowing educational content to be wirelessly broadcasted and shared instantly from handheld computing devices. Additionally, the new campus contains specified support facilities, administration areas, library, food service, multipurpose room, restrooms, and playfields for school and community use.

#### **CLIENT**

Janet Penanhoat, Assistant Superintendent
Oxnard School District
T 805.385.1501 | E jpenanhoat@oxnardsd.org

"Bernards provided an excellent service throughout the various phases of our school bond program as a developer/lease-leaseback contractor/construction manager. Bernards team members, at every level, were very proactive, experienced, knowledgeable and professional. As far as I am concerned, Bernards is an expert in educational facilities construction. I highly recommend Bernards to any school district seeking qualified construction firms for their projects. "

- Janet Penanhoat

#### GRASSLAND ELEMENTARY SCHOOL

#### **PROJECT DESCRIPTION**

Bernards recently completed the new 51,250 square feet Grasslands Elementary School, consisted of 6 new wood framed single floor buildings: four classrooms buildings, an administration building, and a multi-use building. The Lease Leaseback project included site improvements on the school's 16 acres featuring baseball and softball fields, play areas, parking, landscaping, and offsite improvements on. The project was constructed on an undisturbed lot.

#### **CLIENT**

Tom Worthy, Facilities Director
Los Banos Unified School District
T 209.826.3801 | E tworthy@losbanosusd.k12.ca.us



"We are in the business of education, not construction. Your team [Bernards], respected our business, while guiding us thoroughly. Their communication skills, attention to detail, ethical approach, and extensive knowledge were extremely valuable assets in completing this project."

- Tom Worthy

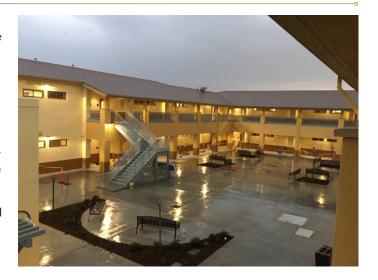
## ELM STREET ELEMENTARY SCHOOL RECONSTRUCTION

#### **PROJECT DESCRIPTION**

Bernards provided Lease-Leaseback construction services for the preconstruction and construction of a new two-story classroom facility on the existing 6.1-acre site followed by the demolition of the existing school. Constructed in 1948 and last modernized in 2003, Elm Elementary School remained in operation during the re-construction, which reversed the building and playfield current configuration. The project consisted of constructing four new wood framed buildings totaling 53,000 square feet of new building spaces within the current playfield: Three one story buildings: Multi-Purpose room, Kindergarten, and Administration and one two-story classroom building. In addition, new parking lots, hard court play areas, and new turf play fields were developed and placed once the new buildings were occupied and the former school was demolished. Off-site City Improvements consisted of new crosswalks, striping, and bus drop offs.

#### **CLIENT**

Janet Penanhoat, Assistant Superintendent Oxnard School District T 805.385.1501 | E jpenanhoat@oxnardsd.org



#### STEPHENS MIDDLE SCHOOL - HVAC MODERNIZATION

#### **PROJECT DESCRIPTION**

Bernards performed the installation of HVAC system to all spaces in single and two story Buildings 100, 200, 300, 400, 500 and 600, including an auditorium, cafeteria, kitchen, and gymnasium of the Stephens Middle School. Located on a 14.73 acre site in a residential neighborhood in Long Beach, Stephens MS consists of 6 permanent buildings, built between 1945 and 1949, 7 portables and 1 Russell bungalow. Related work included utility upgrades as required for installation of the HVAC, accessibility upgrades, drop-down ceiling, installation of Extron system in classrooms, installation of ceiling mounted projector screens, new interior paint and flooring. Accessibility upgrades included path of travel, door hardware/ door replacement, accessible parking, drinking fountains, and restroom upgrades. Utility upgrades introduced 480v power to accommodate the HVAC improvements and ensure each wall in each room had two outlets. The project also included an All Weather Field Installation consisting of the demolition of the existing natural turf field and irrigation and installation of a multi-sport all weather field. Bernards utilized the Lease-Leaseback delivery system for this six-month project that was completed precisely on time.



#### CLIENT

Alan Reising, Executive Director,
Facilities, Development & Planning
Long Beach Unified School District
T 562.997.7550 | E areising@lbschools.net

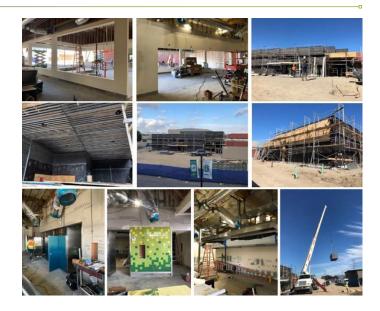
#### SADDLEBACK HIGH SCHOOL

#### **PROJECT DESCRIPTION**

Santa Ana Unified School District has elected to build a new food service building and modernize the existing cafeteria at the Saddleback High School Campus. The project will be funded by Measure I. The delivery method will be CM Multiple Prime. This project consists of the modernization of the existing 4,862 square foot Building C Cafeteria and the construction of a new 6,634 square foot structural steel/wood frame structure with plaster exterior along with associated site work.

#### CLIENT

Jeremy Cogan, Director of Facilities Planning Santa Ana Unified School District T 714.480.5359 | E jeremy.cogan@sausd.us



#### 3.2.3. PROJECT TEAM

The following bios and project team resumes highlight their specific expertise, experience, and resources for public works projects and California school projects they worked on in the last three years.



#### Gustavo Becerra, LEED AP, Project Manager

As Project Manager, fully expect Gustavo to be passionate about Newport-Mesa Unified School District's project and that he looks to "own" the responsibility to deliver the projects. Gustavo is a LEED Accredited Professional and has his OSHA 30 certifications. He is a graduate of the University of Southern California with a Bachelor's degree in Architecture and a minor in Construction Management.



#### Lance Sanders, Senior Superintendent

Lance recently completed a charter middle school for Orange Unified School District and delivered Phase II on the active campus of El Sol Academy located in Santa Ana. His experience spans over three decades and is represented by work for dozens of school districts, including Orange, Manhattan Beach, Chino Valley, Los Angeles, Fontana, Tustin, Brea Olinda, Placentia Yorba Linda and many other unified / other school Districts. Perhaps more telling of his experience and each of his client's perceptions of his can do attitude, is the number of districts he has done multiple projects for, like the nine projects he successfully completed for Chino Valley USD. Anaheim ESD will benefit from what he brings as both extensive and diverse project successes.



#### Sal Nol, LEED AP, Director of K-14 & Management Services

Sal brings 18 years of industry experience to our team, 13 of those years were spent here with Bernards. As the Director of K-14 & Management Services, he is responsible for the Project Executives and field teams across all K-14 and management projects to implement efficient and effective management processes and a consistent level of service to all of our clients. He also assures that our teams are supplied and trained to use the latest tools and technology increasing value and quality and bringing you a Better Experience on your project.



#### Rob Sitton, LEED AP BD+C, Senior Estimator

Rob has a Construction Management Engineering degree from Long Beach State and has worked in the construction field all of his life. He brings 31 years of experience and will develop and pricing alternatives at the submittal milestones and provide estimating support for the project as needed. Relevant experience includes Desert Sands USD, Long Beach USD, Oxnard SD, Hermosa Beach City SD, Santa Ana USD, Los Angeles USD, as well as, College of the Desert.



#### Vidya Dixit, CCP, PSP, Director of Scheduling

Vidya will support the Bernards Team throughout the preconstruction and construction phases with monthly review of contractor schedules and development of early project schedule for design/bid/award dates. He will work collaborate with the Architect to maintain the master Critical Path Method (CPM) Schedule towards an on-time construction. Over his 30 years in the construction industry, Vidya has successfully developed and managed multiphase CPM schedules for K-12 and higher education projects.



#### Darren Roos, CM-BIM, LEED AP, BIM/VDC Director

As Bernards' Corporate BIM/VDC Director, Darren Roos will manage the efforts of our BIM Engineers throughout the preconstruction and construction phases (if needed), ensuring thorough clash detection between building trades. He will direct 5-D model/schedule sequencing and the creation of 3-D walk-throughs. Darren will train project trades on the effective utilization of BIM on mobile devices to optimize pre-task planning and quality control during construction.

## GUSTAVO BECERRA, LEED AP

#### PROJECT MANAGER

- YEARS WITH THE FIRM/INDUSTRY
  4 Years with Bernards | 18 Years in the Industry
- EDUCATION

  BS in Architecture and Minor in Construction Management from USC
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION
   LEED AP | OSHA 30-Hour Certified | Hazardous Materials, Waste Disposal & Contingency Planning Certificate



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [LAST 3 YEARS]

#### El Sol Academy | El Sol Science & Arts Academy - Phase II | Santa Ana, CA | \$20,800,000

Project Manager: This is Type V new construction project that consists of 2 two-story classroom buildings with a total of 26 classrooms and pre-fabricated modular elevators. There is also 1 new single-story administration building and a new connector walkway steel structure to connect an existing classroom building to the new classroom building. The unique feature about this project is that the 3 buildings is that they were all constructed utilizing a pre-fabricated system that is designed and supplied by Project Frog, Inc. Finally, the site improvements consisted of covered trellis shade structures, artificial turf playfields, rubber safety surfacing for the kindergarten play area, hardscape, landscaping and irrigation, site lighting, a modular wetlands storm drain system, and site utilities.

#### OTHER EXPERIENCE

#### Orange USD | El Rancho Charter School | Orange, CA | \$12,900,000

Project Manager: New 25,000 SF elementary school that houses science classrooms, dance room, and gym with concessions area.

#### Loyola Marymount University | On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000

Project Manager: Construction of 200,000 SF, 625-bed new student dormitory units. The two dormitory halls include student apartments, faculty apartments, student co-living suites, communal amenity spaces and housing offices.

#### Sage Mountain Assisted Living | New Assisted Living Community | Thousand Oaks, CA\* | \$33,000,000

Project Manager: This is Type I new construction project that consists of a 4-story building with 98 assisted-living units and 32 memory-care units as well a below-grade parking structure. The structure consisted of poured-in-place concrete columns, post-tension decks, as well as a slab-on-grade. The building also included numerous indoor and outdoor common spaces such as a full kitchen, dining spaces, laundry, lounges, salon, nurse stations, gardens, walk paths, and patio with a fireplace. The unique feature about this project is that it was built into an undeveloped hillside adjacent to the 101 freeway utilizing soil nail walls that were sculpted to mimic natural rock formations.

#### Arclight Cinemas | New Theater | Santa Monica, CA\* | \$27,000,000

Project Manager: This is Type I new construction project of a movie theater at the Santa Monica Place that consisted of 12 new auditoriums, main lobby, kitchen, concessions, men's/women's restrooms, and family restrooms. The structure consisted of a steel structure with metal decking, lightweight concrete, metal studs, and a single ply roof. The unique aspect about this project is that the theater was built on the third level of the mall on top of the existing Bloomingdale's store. Extensive planning and coordination was required for relocating the existing HVAC units from the existing roof to the new roof all while maintaining an operating HVAC system to Bloomingdale's as well as a watertight roof.

#### LAWA | Elevator & Escalator Upgrades | Los Angeles, CA\* | \$84,000,000

Project Manager: This is a Type I remodel construction project that consisted of replacing/modernizing a total of 53 elevators and 45 escalators throughout Terminals 1, 2, 3, 4, 5, 7, and 8 including the Tom Bradley International Terminal at the Los Angeles International Airport (LAX). The unique aspect about this project is that the schedule required working multiple shifts each day which also required extensive planning and coordination amongst the numerous stakeholders in order to minimize disruption to the airport operations. The stakeholders included airline tenants, concessions, airport police, TSA, Customs and Border Patrol, LAWA Inspectors, and City Inspectors to name a few.

#### GUSTAVO BECERRA, LEED AP | PROJECT MANAGER

#### LAWA | Elevator & Escalator Upgrades | Los Angeles, CA\* | \$12,000,000

Project Manager: This is a Type I remodel construction project that consisted of replacing/modernizing a total of 17 elevators and 14 escalators throughout Terminals 2, 3, 4, 5, 6, and 7 at the Los Angeles International Airport (LAX). The unique aspect about this project is that the schedule required working multiple shifts each day which also required extensive planning and coordination amongst the numerous stakeholders in order to minimize disruption to the airport operations. The stakeholders included airline tenants, concessions, airport police, TSA, Customs and Border Patrol, LAWA Inspectors, and City Inspectors to name a few.

#### The Aerospace Corp. | New Pedestrian Bridge | El Segundo, CA\* | \$5,000,000

Project Manager: This is a Type I new construction project that consisted of a steel structure pedestrian bridge that spanned 135 feet over El Segundo Blvd and connected the Aerospace Corporation to the Air Force Base. The bridge was attached to concrete abutments on each end that were stabilized by a drilled pile and pile cap foundation. Each abutment also included a set of stairs and an elevator. The unique feature about this project is that the steel bridge was clad with aluminum panels and opaque glazing which gave it a modern look and also provided privacy for the pedestrians. Another unique aspect was that the fully assembled 135-foot steel structure was escorted by California Highway Patrol as it traveled from Fontana to El Segundo.

#### The Aerospace Corp. | A9 Headquarters | El Segundo, CA\* | \$55,000,000

Assistant Project Manager: This is a Type I new construction project that consisted of a five-story headquarters office building on an existing campus where 4 floors are above ground and 1 below ground. The building included offices, conference rooms, break rooms, an attached single-story auditorium, a central HVAC system, as well as a diesel operated backup generator. The exterior skin consisted of fiberglass reinforced concrete (FRC) panels and glass curtain walls with sunshades. A unique feature about this project is that the basement level is utilized for launch control missions and included a 2-story high projection screen.

#### Archstone | Archstone Apartments | Canoga Park, CA\* | \$65,000,000

Project Engineer: This is a Type I and V new construction project that was built on an 11-acre site and consisted of 522 apartment units varying from three to four stories and wrapped around two new concrete parking structures. The building included a Leasing Office and the units also varied between 1, 2, or 3 bedrooms with an exterior balcony. Amenities included a fitness center, community pool, running track, playgrounds, and community mail rooms. A unique feature about this project is the water curtains in order to maintain the required fire separation between the different construction type of the parking structures and the apartment buildings.

\*Prior to Bernards

## LANCE SANDERS

#### SENIOR SUPERINTENDENT

- YEARS WITH THE FIRM/INDUSTRY

  17 Years with Bernards | 36 Years in the Industry
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION

  OSHA 30-Hour Certified | CPR/First Aid Certified | CISEC Certified | QSP

  Certified | P6 Schedule Updating Training



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [ LAST 3 YEARS]

#### El Sol Academy | El Sol Science & Arts Academy - Phase II | Santa Ana, CA | \$20,800,000

Superintendent: New 2-story classroom buildings and administration building, utilizing a pre-manufactured system by Project FROG, Inc.

#### OTHER EXPERIENCE

#### Orange USD | El Rancho Charter School | Orange, CA | \$12,900,000

Superintendent: New 25,000 SF elementary school that houses science classrooms, dance room, and gym with concessions area.

#### Bonita USD | Bonita High School New Gymnasium | La Verne, CA | \$4,900,000

Superintendent: Construction of 17,000 SF gymnasium including restrooms, storage and team rooms and modernization of existing gymnasium.

#### Manhattan Beach USD | Mira Costa High School | Manhattan Beach, CA | \$46,400,000

Superintendent: 3-phase campus-wide program including new math/science, multi-purpose, and performing arts buildings; satellite café; parking lots; modernization of 13 buildings; upgraded central quad, and site improvements.

#### Chino Valley USD | Don Lugo High School Stadium | Chino, CA | \$6,900,000

Superintendent: Lease-Leaseback athletic facility including bleachers, concession building, team building, synthetic track & playing field and elevator press box.

#### Chino Valley USD | Canyon Hills Jr. High School | Chino, CA | \$1,700,000

Superintendent: Conversion of existing classrooms to two science laboratories, an existing textbook room to staff restroom and alterations to Building C.

#### Chino Valley USD | Townsend Jr. High School | Chino, CA | \$820,000

Superintendent: Expansion and modernization of existing reading room and accessible parking reconfiguration.

#### Chino Valley USD | Chino Hills High School | Chino, CA | \$2,9000,000

Superintendent: Two portable restroom buildings, installation of press box with elevator to bleachers, football scoreboard and 4000-seat bleachers.

#### Chino Valley USD | Marshall Elementary School | Chino, CA | \$3,000,000

Superintendent: Construction of a new classroom building including six classrooms and student restrooms.

#### Chino Valley USD | Ramona Jr. High School | Chino, CA | \$3,000,000

Superintendent: Construction of a new classroom building including four classrooms and upgrades to locker rooms.

#### Chino Valley USD | El Rancho Elementary School | Chino, CA | \$1,800,000

Superintendent: Summer modernization of campus-wide modernization including ADA upgrades, new carpet, paint and low voltage upgrades in classrooms.

#### Chino Valley USD | Gird Elementary School | Chino, CA | \$1,800,000

Superintendent: Summer modernization of campus-wide modernization including ADA upgrades, new carpet, paint and low voltage upgrades in classrooms.

#### Chino Valley USD | Anna A. Borba Elementary School | Chino, CA | \$1,900,000

Superintendent: Summer modernization of campus-wide modernization including ADA upgrades, new carpet, paint and low voltage upgrades in classrooms.

#### LANCE SANDERS | SENIOR SUPERINTENDENT

#### Brea Olinda USD | Brea Olinda High School Expansion | Brea, CA | \$13,500,000

Superintendent: Expansion of a new CHPS Verified 34,100 SF concrete tilt-up structure with steel roof frame with 10 classrooms, science labs and staff parking.

#### Fullerton SD | District Modernizations | Fullerton, CA | \$74,000,000

Superintendent: \$74 million multi-phased, three-year program including the modernization of 20 K-8 schools, seven new multi-purpose rooms, gym and new primary school.

#### Placentia Yorba Linda USD | Glenknoll Elementary School | Yorba Linda, CA | \$4,800,000

Superintendent: Phased modernization including five buildings and one pre-fabricated building includes classrooms, library, computer lab, multi-purpose room and offices.

#### Placentia Yorba Linda USD | Fairmont Elementary School | Yorba Linda, CA | \$2,500,000

Superintendent: Modernization including interior building demolition, build back of walls, new fire alarm/data/communication systems and ADA compliant site work.

#### Placentia Yorba Linda USD | Bernardo Yorba Middle School | Yorba Linda, CA | \$2,800,000

Superintendent: Multi-phased modernization of 6 buildings with interior demolition, new fire alarm/data/communication systems and ADA compliant sitework.

#### Los Angeles USD | Southeast Learning Center | Maywood, CA | \$22,000,000

Superintendent: New CHPS high school consists of three-story buildings wrapped around two urban streets with inner courtyard, classrooms, gym and swimming pool.

#### Fontana USD | Randall Pepper Elementary School | Fontana, CA\* | \$2,500,000

Superintendent: Modernization of entire campus included demolition, framing, doors and hardware, windows, ceramic tile, flooring, drywall and acoustical ceiling.

#### Fontana USD | Fontana Middle School | Fontana, CA\* | \$2,500,000

Superintendent: Modernization of entire campus included demolition, framing, doors and hardware, windows, ceramic tile, flooring, drywall and acoustical ceiling.

#### Fontana USD | Palmetto Elementary School | Fontana, CA\* | \$2,500,000

Superintendent: Modernization of entire campus included demolition, framing, doors and hardware, windows, ceramic tile, flooring, drywall and acoustical ceiling.

#### Tustin USD | Ladera Ranch Elementary School | Tustin, CA\* | \$18,000,000

Superintendent: New single-story structural steel and steel framed structure.

#### Tustin USD | Myford Elementary School | Tustin, CA\* | \$15,000,000

Superintendent: New single-story structural steel and steel framed structure.

#### Tustin USD | Redhill Elementary School | Anaheim, CA\* | \$13,000,000

Superintendent: New single-story structural steel and steel framed structure.

#### Hawthorne SD | Hawthorne Elementary School | Hawthorne, CA\* | \$2,800,000

Superintendent: Modernization of entire campus included complete interior demo, new electrical, plumbing, lighting, ceilings, doors, interior finishes, & ADA upgrades.

#### Rancho Santiago CCD | Santa Ana College - Child Development Center | Santa Ana, CA | \$7,900,000

Superintendent: Four single-story buildings and one two-story steel and wood-framed building containing child care and teaching rooms, kitchens and playground.

#### Rancho Santiago CCD | Santa Ana College Gymnasium Renovation | Santa Ana, CA | \$1,400,000

Superintendent: Renovation included demo of the gym floor, sub-floor support system, and wooden structures at the court level; infill depression with gravel; and installation of a new wood floor system over a new concrete slab-on-grade. Scope also included new ramps, cabinetry, new fire sprinkler system and new ADA restrooms.

#### Harvey Mudd College | Wayne and Julie Drinkward Residence Hall | Claremont, CA | \$18,400,000

Superintendent: 3-story LEED® Silver-certified 134-bed dormitory facility with lounges, group study rooms, laundry facilities, and storage surrounding an active courtyard and central glass pavilion recreation lounge.

#### Decron Properties | Playa del Oro West | Los Angeles, CA | \$48,200,000

Superintendent: 260 luxury apartments with 5,000 SF of retail space and 3 levels of parking; amenities including resort-style pool, fitness center, sauna, game room, café lounge, outdoor terrace, and three landscaped courtyards with water features.

#### \*Prior to Bernards

## SAL NOL, LEED AP

#### DIRECTOR OF K-14 AND MANAGEMENT SERVICES

- YEARS WITH THE FIRM/INDUSTRY
  13 Years with Bernards | 18 Years in the Industry
- EDUCATION

  BA in Business Administration from Tennessee Temple University
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION

  LEED® Accredited Professional | OSHA 10-Hour Certified | First Aid/CPR

  Certified | Scaffold Certification



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [ LAST 3 YEARS]

#### Palm Springs USD | Desert Hot Springs Career Tech Buildings | Palm Springs, CA | \$8,300,000

Project Executive: This lease-leaseback project consists of (2) two new single story classroom buildings being built on a portion of the existing occupied campus. Project includes related site work, existing utility tie-in, and coordination of work being performed by others under separate contracts with Owner.

#### Palm Springs USD | Palm Springs High School Modernization | Palm Springs, CA | \$23,000,000

Project Executive: This lease-leaseback project consists of the modernization of five buildings as a voluntary seismic upgrade. The buildings include a 12,224 SF cafeteria, a 9,138 SF library, a 22,544 SF main gymnasium, and construction of a new 7,400 SF mini gymnasium. Project also includes new fire sprinkler systems, upgraded utilities, and new finishes.

#### Santa Monica Malibu USD | John Adams Middle School | Santa Monica, CA | \$34,000,000

Project Executive: A new 2-story, 35,000 SF performing arts center includes a 750 seat hall, stage, back of house spaces for storage, dressing rooms, restrooms, choir classroom, rehearsal room with supporting spaces for ticket sales and exterior hardscape terrace and landscaping.

#### Desert Sands USD | Monroe Elementary School | Indio, CA | \$7,500,000

Project Executive: Full renovation of an occupied campus with new interim housing. Renovation includes renovation of 24 classrooms, an MPR building and the administration building. Site work involves the setting of 8 new relocatable classrooms, various removal and replacement of existing concrete paving, and ADA upgrades to the bus loading zone and main parking lot ADA stalls.

#### Santa Ana USD | Saddleback High School Kitchen | Santa Ana, CA | \$10,000,000

Project Executive: This project consist of the relocation and re-construction of four (4) existing kitchen buildings with associated improvements and sitework including underground utilities.

#### Santa Ana USD | Saddleback High School Electrical Upgrade | Santa Ana, CA | \$6,000,000

Project Executive: This project consists of the modernization of the main electrical distribution system for the Saddleback High School campus.

#### Desert Sands USD | Madison Elementary School Modernization | Indio, CA | \$9,200,000

Project Executive: This project consists of the modernization of an existing K-5 elementary school located at 80-845 Avenue 46, Indio, CA. The scope of work will include mechanical upgrades at (6) six existing buildings, finish upgrades at (10) ten buildings that include flooring, paint, tackable wall panel, ceilings, doors and door hardware and room signage, and miscellaneous site work throughout.

#### Desert Sands USD | Richard R. Oliphant Elementary School | Indio, CA | \$23,900,000

Project Executive: New 12-acre, 3-building K-5 campus with 36 classrooms for 850 students and 55 teachers/staff, multi-purpose room, playfield, basketball courts, and playground.

#### Palm Springs USD | District Administration Center | Palm Springs, CA | \$26,900,000

Sr. Project Manager: This lease-leaseback project consists of a new concrete and steel tilt up building with two floors of office space, board room, restrooms and small breakrooms, to include site work, finish site work, paving, concrete walkways, and street improvements.

#### OTHER EXPERIENCE

#### Palm Springs USD | District Service Center Tenant Improvements | Palm Springs, CA | \$2,700,000

Project Manager: Re-purposing of existing spaces, new mechanical equipment, new stairway, and warehouse space build-out while central kitchen and maintenance functions remained fully operational.

#### SAL NOL, LEED AP, DIRECTOR OF K-14 & MANAGEMENT SERVICES

#### Palm Springs USD | Edward Wenzlaff Elementary School | Desert Hot Springs, CA | \$9,800,000

Project Manager: Modernization and conversion of existing elementary school into Alternative Education Center entailing underground utility work, demolition and HAZMAT abatement, landscaping, MEP & low voltage systems, and finished upgrades.

#### Palm Springs USD | Bella Vista Elementary School | Desert Hot Springs, CA | \$26,500,000

Project Manager: New 2-story, 81,246 SF school complete with Administration, Library, Classrooms, Kindergarten, Multi-Purpose Room, and Kitchen.

#### Palm Springs USD | Palm Springs High School Performing Arts Building | Palm Springs, CA | \$4,900,000

Project Manager: New 10,000 SF building including the demo of existing building and surrounding sitework and construction of new structural steel, metal studs, plaster building and arcade.

#### Palm Springs USD | Nellie N. Coffman Middle School | Palm Springs, CA | \$5,100,000

Project Manager: Summer modernization of 43,600 SF building, including new HVAC units, new carpet, science laboratories, ceilings, restrooms, electrical upgrades, and paint, delivered through a lease-leaseback contract.

#### El Monte UHSD | CM Services | El Monte, CA | \$32,100,000

Construction Manager: The work authorization includes 10 separate projects which included electrical and data scope of work as part of a larger scope of services, all in different phases. 2 of the projects on this authorization form need only be closed out properly, some are designed and in are into DSA for approval, while some were in pre-design.

#### Long Beach City College | Kinesiology Fields & Aquatic Center | Long Beach, CA | \$53,000,000

Project Executive: Construction of 3 new sports facility buildings, a 65-meter competition swimming facility, 2 NCAA regulation soccer fields with artificial turf systems, 6 tennis courts, 5 NCAA regulation sand volleyball courts, NCAA regulation softball field with artificial turf system, demo of existing structures and u/g utilities, existing tennis courts, hardscape and landscape.

#### College of the Desert | Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000

Project Executive: The CCR HILB & C Building Project consists of Increment 1, a complete interior demolition of HILB and remodel of partial basement, first floor, and mezzanine with the addition of mezzanine space for campus Library and Tutoring; And Increment 2, a complete interior demolition of existing C Building and remodel including, campus President's Offices, support staff meeting rooms, and board room.

#### LACCD & LAUSD | LA Southwest College - Middle College High School | Los Angeles, CA | \$19,300,000

Project Engineer: Type II LEED® Platinum, CHPS high school building on LASC campus including demolition, indoor pool, MPR, 8 classrooms and locker room.

#### Loyola Marymount University | On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000

Project Executive: Construction of 200,000 SF, 625-bed new student dormitory units. The two dormitory halls include student apartments, faculty apartments, student co-living suites, communal amenity spaces and housing offices.

#### Long Beach CCD | Long Beach City College | Long Beach, CA\* | \$35,000,000

Project Engineer: New three building facility, consisting of an administration wing, theater/lecture hall, and classroom wing.

#### Chemehuevi Indian Tribe | Havasu Landing Resort and Casino | Havasu Lake, CA | \$26,400,000

Project Executive: New construction includes a 28,400 SF Casino, 33,400 SF Hotel, 1,600 SF General Store, and a 9,100 SF Ferry Boat Facility.

#### County of Riverside | Larry D. Smith Correctional Facility | Banning, CA | \$62,900,000

Project Engineer: New 294-cell, 174,000 SF dormitory of new Type I construction with property storage, administration offices, transport holding and central plant building.

\*Prior to Bernards

## ROBERT M. SITTON, LEED AP BD+C

#### SENIOR ESTIMATOR

- YEARS WITH THE FIRM/INDUSTRY
  4 Years with Bernards | 31 Years in the Industry
- EDUCATION

  BS in Construction Management Engineering from CSU Long Beach
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION LEED Accredited Professional BD+C



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [LAST 3 YEARS]

#### Desert Sands USD | Madison Elementary School Modernization | Indio, CA | \$7,000,000

Senior Estimator: This project consists of the modernization of an existing K-5 elementary school located at 80-845 Avenue 46, Indio, CA. The scope of work will include mechanical upgrades at (6) six existing buildings, finish upgrades at (10) ten buildings that include flooring, paint, tackable wall panel, ceilings, doors and door hardware and room signage, and miscellaneous site work throughout.

#### El Sol Science & Arts Academy | El Sol Science & Arts Academy - Phase II | Santa Ana, CA | \$20,800,000

Senior Estimator: New 2-story classroom buildings and administration building, utilizing a pre-manufactured system by Project FROG, Inc.

#### Long Beach USD | Garfield Elementary School HVAC Package with Alterations | Long Beach, CA | \$16,700,000

Senior Estimator: Installation of HVAC system, a new modular elevator, electrical system, fire alarm system, ADA upgrades, restroom upgrades and finish upgrades.

#### Long Beach USD | Stephens Middle School - HVAC Modernization | Long Beach, CA | \$19,200,000

Senior Estimator: Preconstruction and Construction services for HVAC installation in all classrooms, fire alarm system upgrade, accessibility upgrades, technology upgrades, and interior and exterior finishes.

#### Long Beach USD | Webster Elementary School Interim Housing and HVAC Project | Long Beach, CA | \$12,600,000

Senior Estimator: Preconstruction and Construction services for a new portable swing space campus and the addition of new Electrical Service and HVAC systems to an existing elementary school.

#### John Glenn HS Athletic Fields and Field House | Norwalk, CA | \$21,000,000

Senior Estimator: New athletic facility consisting of a new synthetic football, soccer, baseball, and softball fields and a new field house consisting of concessions, locker rooms, storage, and restrooms.

#### Norwalk High School Athletic Fields | Norwalk, CA | \$28,000,000

Senior Estimator: New athletic facility consisting of a new synthetic football, soccer, baseball, and softball fields and a new field house consisting of concessions, locker rooms, storage, and restrooms.

#### Oxnard SD | McKinna Elementary School Reconstruction | Oxnard, CA | \$28,600,000

Senior Estimator: Reconstruction of an existing campus with work including demolition of all existing buildings and construction of a new Admin building, Library/Resource building, MPR, 2-story classroom, and Kindergarten.

#### Oxnard SD | Thurgood Marshall Elementary School | Oxnard, CA | \$9,100,000

Senior Estimator: Construction of a two-story classroom building and associated site work on an existing school campus includes demolition and removal of asphalt, concrete, rubberized play surfaces, grass sod, and underground utilities.

#### OTHER EXPERIENCE

Hermosa Beach CSD | Modernization and New Construction Projects by Measure S | Hermosa Beach, CA | \$58,000,000 Senior Estimator: New construction and modernization of three schools.

#### Kern CCD | Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000

Senior Estimator: Three-story, 68,300 SF building consisting of general classrooms, state-of-the-art laboratories (including large robotics lab), laboratory support space, and faculty work spaces.

#### Loyola Marymount University | On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000

Senior Estimator: Construction of 200,000 SF, 625-bed new student dormitory units. The two dormitory halls include student apartments, faculty apartments, student co-living suites, communal amenity spaces and housing offices.

#### ROB SITTON, LEED AP BD+C, SENIOR ESTIMATOR

#### College of the Desert | Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000

Senior Estimator: The CCR HILB & C Building Project consists of Increment 1, a complete interior demolition of HILB and remodel of partial basement, first floor, and mezzanine with the addition of mezzanine space for campus Library and Tutoring; And Increment 2, a complete interior demolition of existing C Building and remodel including, campus President's Offices, support staff meeting rooms, and board room.

#### City of Lake Forest | Civic Center | Lake Forest, CA | \$67,000,000

Senior Estimator: New 8-acre Civic Center Complex consisting of a Community/Senior Center Building, Council Chambers/Performing Arts Building, and Community Policing/ Emergency Operations/Administrative building.

#### City of Yorba Linda | Yorba Linda Library and Arts Center | Yorba Linda, CA | \$38,300,000

Senior Estimator: Construction of a 47,800 SF two-story public library and a 15,000 SF one-story arts center.

#### The Freshwater Group | The Watermark at Westwood Village | Los Angeles, CA | \$59,600,000

Senior Estimator: Transformation of existing 14-story senior living facility into a fully-licensed, upmarket continuous care retirement community that features: 94 independent living, 76 assisted living, 19 memory care units, dining, amenities, and 123 subterranean parking spaces.

#### Lowe Enterprises | Ivy Station | Los Angeles, CA | \$245,300,000

Senior Estimator: 500,000 SF, mixed-use project includes a 5-story, 200,000 SF creative office building, a 5-story, 148-room boutique hotel, a 6-story, 200-unit podium style multi-family building with 58,000 SF of ground floor retail and restaurant space. Also included in scope are three levels of subterranean parking for 1,538 vehicles.

Metropolitan Water District | Metropolitan Water District (MWD) HQ Building Improvements | Los Angeles, CA | \$44,000,000 Senior Estimator: Renovation of a municipal facility, including time sensitive seismic upgrades and building improvements required at Metropolitan Water District's Headquarters Building.

#### County of Fresno | West Annex Correctional Facility | Fresno, CA | \$82,100,000

Senior Estimator: Type II, 4 story, 300 bed, concrete structure Detention Facility with a full basement and will connect to the existing jail via underground tunnel.

#### LA Co. Department of Public Works | Campus Kilpatrick | Malibu, CA | \$35,400,000

Senior Estimator: New 65,000 SF replacement camp to accommodate 120 youths in five dormitory cottages, administrative/support/education building, recreational field, gym, multi-purpose room, parking, utilities, and security fencing.

#### Rescore | The Rise Koreatown | Los Angeles, CA | \$98,000,000

Senior Estimator: New mixed-use, multi-family project consists of a 7-story building featuring 363 dwelling units above 52,000 SF of ground-floor commercial space, a fitness center, outdoor decks and parking accommodations for 791 vehicles and 456 bicycles.

#### Pomona Valley Medical Center | Parking Structure & Heliport | Pomona, CA\* | \$12,000,000

Senior Estimator: New construction of four-level, on-grade parking structure with helipad on the fifth level.

#### Pomona Valley Medical Center | Outpatient Pavilion | Pomona, CA\* | \$15,000,000

Senior Estimator: New construction of a Design-Build 3-story, 50,000 SF Outpatient Surgery Center and Medical Offices

#### Pomona Valley Medical Center | Emergency Department Addition | Pomona, CA\* | \$5,000,000

Senior Estimator: 8,500 SF emergency department renovation of existing space.

#### LAUSD | Accelerated Charter Elementary School | Los Angeles, CA\* | \$25,000,000

Senior Estimator: New construction of two-story buildings and sitework over a subterranean parking garage.

#### Children's Hospital | Patient Tower and Parking Structure | Los Angeles, CA\* | \$435,000,000

Senior Estimator: New construction of 603,000 SF, seven-story patient tower with 290 beds, including a three-level subterranean parking structure with 201 spaces.

#### USC | University Hospital | Los Angeles, CA\* | \$90,000,000

Senior Estimator: 194,000 SF tower addition including new basement, penthouse central plant, 11 operating rooms, 40-bed intensive care units, and a 108-bed medical/surgery unit.

#### California Institute of Technology | Schlinger Lab for Chemistry & Chemical Engineering | Pasadena, CA\* | \$40,000,000

Senior Estimator: New construction of 60,000 SF chemistry and chemical engineering research laboratory building consisting of three-stories above-grade and one-level below-grade.

\*Prior to Bernards

## VIDYA C. DIXIT, CCP, PSP

#### DIRECTOR OF SCHEDULING

- YEARS WITH THE FIRM/INDUSTRY
  - 3 Years with Bernards | 32 Years in the Industry
- EDUCATION
  - MS in Mechanical Engineering from Drexel University BS in Mechanical Engineering from University of Mysore, India
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION
   Certified Cost Professional (CCP) | Planning and Scheduling Professional (PSP) |
   AACE Member | CMAA Member



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [ LAST 3 YEARS]

#### Desert Sands USD | Richard R. Oliphant Elementary School | Indio, CA | \$23,900,000

Director of Scheduling: New 12-acre, 3-building K-5 campus with 36 classrooms for 850 students and 55 teachers/staff, multi-purpose room, playfield, basketball courts, and playground.

#### Los Banos USD | Los Banos Place Road Elementary School | Los Banos, CA | \$27,300,000

Director of Scheduling: New Elementary School, four classrooms buildings, administration building, and multi-use building, site improvements including, baseball, softball fields, play areas, parking, landscaping and off site improvements.

#### LAUSD | John H. Francis Polytechnic High School Modernization | Sun Valley, CA | \$158,900,000

Director of Scheduling: Design/Build Delivery - demolition of existing and construction of the following new buildings: classrooms, administration, library, food service, gymnasium, auditorium, and associated site works all within an active school site.

#### Norwalk-La Mirada USD | CM Services | Norwalk, CA | \$25,000,000

Director of Scheduling: Modernization at three different campuses that include new athletic fields, new admin building and new MPR buildings.

#### OTHER EXPERIENCE (PARTIAL LIST)

#### College of the Desert | Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000

Director of Scheduling: The CCR HILB & C Building Project consists of Increment 1, a complete interior demolition of HILB and remodel of partial basement, first floor, and mezzanine with the addition of mezzanine space for campus Library and Tutoring; And Increment 2, a complete interior demolition of existing C Building and remodel including, campus President's Offices, support staff meeting rooms, and board room.

#### Kern CCD | Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000

Director of Scheduling: Three-story, 68,300 SF building consisting of general classrooms, state-of-the-art laboratories (including large robotics lab), laboratory support space, and faculty work spaces.

#### Loyola Marymount University | On Campus Housing Replacement Project | Los Angeles, CA | \$71,000,000

Director of Scheduling: Construction of 200,000 SF, 625-bed new student dormitory units. The two dormitory halls include student apartments, faculty apartments, student co-living suites, communal amenity spaces and housing offices.

#### County of Los Angeles | Martin Luther King Jr. Behavioral Health Center | Los Angeles, CA | \$248,000,000

Director of Scheduling: 505,000 SF rehabilitation of hospital to treat mental illness, substance use disorders, homeless, children in foster care and individuals with significant clinical needs. Scope included administrative spaces, kitchen, laboratory, urgent care center, primary care clinic, mental health clinical and residential services.

#### Lowe Enterprises | Ivy Station | Culver City, CA | \$245,300,000

Director of Scheduling: 500,000 SF, mixed-use project which includes a 5-story, 200,000 SF creative office building, a 5-story, 148-room boutique hotel, a 6-story, 200-unit podium style multi-family with 58,000 SF of ground floor retail and restaurant space, and subterranean parking for 1,000 vehicles.

#### City of Santa Monica | New Fire Station | Santa Monica, CA | \$26,500,000

Director of Scheduling: New, prospective LEED® certified, two story, 28,690 SF fire station with 18,000 SF of below grade parking.

#### VIDYA DIXIT, CCP, PSP, DIRECTOR OF SCHEDULING

#### County of Fresno | West Annex Correctional Facility | Fresno, CA | \$82,100,000

Director of Scheduling: Type II, 4 story, 300 bed, concrete structure Detention Facility with a full basement and will connect to the existing jail via underground tunnel.

#### Huntington Hospital | Huntington Memorial Hospital | Pasadena, CA | \$33,700,000

Director of Scheduling: Preconstruction and Improvement Services for 40,000SF, healthcare project which includes: (3) new endoscopy procedure rooms, (8) pre-op/recovery holding bays, radiology spaces, Angiography bays, nurse station, two new elevators, SB1953 NPC-3 Utility compliance, and seismic improvements compliant to structural performance category SPC 2.

#### Chemehuevi Indian Tribe | Havasu Landing Resort and Casino | Havasu Lake, CA | \$26,400,000

Director of Scheduling: New construction includes a 28,400 SF Casino, 33,400 SF Hotel, 1,600 SF General Store, and a 9,100 SF Ferry Boat Facility.

#### LA PATA | Avenue Gap Closure | San Juan Capistrano, CA\* | \$75,000,000

Director of Project Controls: Freeway widening project.

#### Caltrans | 405 Wilmington Ave. Interchange Modifications | Carson, CA\* | \$45,000,000

Director of Project Controls: Freeway Interchange Modification

#### Santa Cruz Metro | Bus Facility | Santa Cruz, CA\* | \$15,000,000

Director of Project Controls: Construction of Bus Operations Facility.

#### Loma Linda University | Stewart Street Pedestrian Bridge | Loma Linda, CA\* | \$6,000,000

Director of Project Controls: Construction of pedestrian bridge.

#### SFMTA | Central Subway Program | San Francisco, CA\* | \$1,600,000

Director of Project Controls: CM services for managing Tunnels and Stations.

#### Southern CA Edison | Major Transmission Line Investment Program | Brea, CA\* | \$1,600,000

Director of Project Controls: CM services for building transmission lines and substations for Tehachapi Renewable Transmission program.

#### ONE Las Vegas | ONE Las Vegas Condominiums | Las Vegas, NV\* | \$85,000,000

Director of Project Controls: Multi-use condominium complex.

#### UCLA | Santa Monica Replacement Hospital | Santa Monica, CA\* | \$500,000,000

Senior Project Controls Manager: Replacement Hospital for seismic compliance

#### LAUSD | CM Services | Los Angeles, CA\* | \$1,200,000,000

Senior Project Controls Manager: CM Services for managing construction of 28 schools for LAUSD (Elementary, Middle and High Schools)

#### LADWP | Seismic Retrofit Program | Los Angeles, CA\* | \$120.000,000

Senior Project Controls Manager: Seismic Retrofit for LA County Hospitals viz. Harbor UCLA, MLK Jr., Olive View and High Desert.

#### LAX | Master Plan | Los Angeles, CA\* | \$1,600,000,000

Senior Project Controls Manager: Preparing Master Plan for LAX Airport Expansion.

#### Charles Schwab | Call Center & Printing Facility | Austin & Dallas, TX\* | \$230,000,000

Senior Project Controls Manager: Construction of call center and printing facility for Charles Schwab at Austin, TX.

#### LA County DPW | Walt Disney Concert Hall | Los Angeles, CA\* | \$500,000,000

Senior Project Scheduler: Construction of concert hall for LA Philharmonica at downtown LA.

\*Prior to Bernards

## DARREN ROOS, CM-BIM, LEED AP

## BIM/VDC DIRECTOR

- YEARS WITH THE FIRM/INDUSTRY
  - 9 Years with Bernards | 24 Years in the Industry
- EDUCATION
  - BS in Mechanical Engineering from Weber State University
    AS in Design & Drafting Engineering Technology from Brigham Young University
- PROFESSIONAL CERTIFICATION/LICENSE/REGISTRATION

  Certificate of Management-Building Information Modeling | LEED® Accredited Professional



#### PUBLIC WORKS / CA SCHOOL EXPERIENCE [ LAST 3 YEARS]

#### Desert Sands USD | Richard R. Oliphant Elementary School | Indio, CA | \$23,900,000

BIM Director: New 12-acre, 3-building K-5 campus with 36 classrooms for 850 students and 55 teachers/staff, multi-purpose room, playfield, basketball courts, and playground.

#### Palm Springs USD | District Administration Center | Palm Springs, CA | \$26,900,000

BIM Director: This lease-leaseback project consisted of a new concrete and steel tilt up building with two floors of office space, board room, restrooms and small breakrooms, to include site work, finish site work, paving, concrete walkways, and street improvements.

#### Oxnard SD | Elm Street Elementary School | Oxnard, CA | \$26,100,000

BIM Director: Reconstruction of school which reversed the building and playfield current configuration and consisted of constructing four wood-framed buildings (Multi-Purpose room, Kindergarten, and Administration and classroom building) totaling 53,000 SF within the current playfield. In addition, new parking lots, hard court play areas, turf play fields, new crosswalks, stripping, and bus drop offs.

#### Oxnard SD | Thurgood Marshall Elementary School | Oxnard, CA | \$9,100,000

BIM Director: Construction of a two-story classroom building and associated site work on an existing school campus includes demolition and removal of asphalt, concrete, rubberized play surfaces, grass sod, and underground utilities.

#### Oxnard SD | McKinna Elementary School Reconstruction | Oxnard, CA | \$28,600,000

BIM Director: Reconstruction of an existing campus with work including demolition of all existing buildings and construction of a new Admin building, Library/Resource building, MPR, 2-story classroom, and Kindergarten.

#### OTHER EXPERIENCE (PARTIAL LIST)

#### Irvine USD | Eastwood Elementary School | Irvine, CA | \$24,700,000

BIM Director: New K-6 elementary school campus comprised of multiple buildings for Administration/Library, Music/Multipurpose, classrooms and labs, and Food Service, as well as outdoor courts, playfields, and kindergarten yard.

#### Manhattan Beach USD | Mira Costa High School | Manhattan Beach, CA | \$46,400,000

BIM Director: 3-phase campus-wide program including new math/science, multi-purpose, and performing arts buildings; satellite café; parking lots; modernization of 13 buildings; upgraded central quad, and site improvements.

#### LAUSD | John H. Francis Polytechnic High School Modernization | Sun Valley, CA | \$158,900,000

BIM Director: Design/Build Delivery - demolition of existing and construction of the following new buildings: classrooms, administration, library, food service, gymnasium, auditorium, and associated site works all within an active school site.

## Riverside CCD | Riverside City College - Dr. Charles A. Kane Student Services Building | Riverside, CA | \$15,100,000 BIM Director: New 40,000 SF multi-story "one-stop" Administration and Student Services building.

#### College of the Desert | Central Campus Redevelopment Increment 1 & Increment 2 | Palm Desert, CA | \$23,300,000

BIM Director: The CCR HILB & C Building Project consists of Increment 1, a complete interior demolition of HILB and remodel of partial basement, first floor, and mezzanine with the addition of mezzanine space for campus Library and Tutoring; And Increment 2, a complete interior demolition of existing C Building and remodel including, campus President's Offices, support staff meeting rooms, and board room.

#### Kern CCD | Bakersfield College Science & Engineering Building | Yorba Linda, CA | \$53,000,000

BIM Director: Three-story, 68,300 SF building consisting of general classrooms, state-of-the-art laboratories (including large robotics lab), laboratory support space, and faculty work spaces.

#### Santa Monica College | Student Services | Santa Monica, CA | \$80,400,000

BIM Director: New 3-story student services building with 313-seat auditorium and 4 interior atria over a three-level subterranean parking structure, and an outside courtyard enhanced by a 750 SF water feature.

#### Santa Monica College | Health, PE, Dance & Fitness Building | Los Angeles, CA | \$44,800,000

BIM Director: Renovation of 18,000 SF pavilion and new, 3-story, LEED® Silver facility that houses the fitness center, dance studios, climbing wall, classrooms, offices, locker rooms, restrooms, central plant and basement thermal energy storage.

#### Santa Monica College | Performing Arts Center | Santa Monica, CA | \$19,800,000

BIM Director: New Performing Arts Center comprised of 4,550 SF music hall, 1,840 SF rehearsal room, and 1,660 SF music lab; new plaza, landscape, exterior canopy and monumental signage, targeted for LEED® Silver certification.

#### Santa Monica CCD | Santa Monica College - IT Relocation | Santa Monica, CA | \$15,100,000

BIM Director: LEED® Gold-certified 14,000 SF addition to the existing Library/Media Center and 11,000 SF of renovated facilities for the Information Technology, Network, and Telecommunications departments.

#### Harvey Mudd College | Wayne and Julie Drinkward Residence Hall | Claremont, CA | \$18,400,000

BIM Director: 3-story LEED® Silver-certified 134-bed dormitory facility with lounges, group study rooms, laundry facilities, and storage surrounding an active courtyard and central glass pavilion recreation lounge.

#### Crafton Hills College | Crafton Center | Yucaipa, CA | \$22,200,000

BIM Director: New two-story Type-II building that houses all student services, administration, bookstore, and food services; and renovations to existing parking lot, new utility infrastructure, and "Living Wall" landscape feature.

#### CSU Bakersfield | Student Housing | Bakersfield, CA | \$38,400,000

BIM Director: New 145,004 SF student housing complex including 113 suites, courtyard activities area, commons building with laundry facilities, and administration offices.

#### LACCD | Los Angeles Harbor College - SAILS | Woodland Hills, CA | \$73,600,000

BIM Director: New 3-story student union with bookstore, food service, student recreation room and culinary arts program and special services and student health center.

#### LACCD | LA Southwest College - Middle College HS | Los Angeles, CA | \$19,300,000

BIM Director: Project consists of a two-story, 52,000 SF structure, with indoor NCAA-rated pool, Multi-purpose room, eight Classrooms, two Labs, Admin, Locker rooms, site paving, Methane mitigation system, and elevator.

#### LACCD | Pierce College - Library & Learning Crossroads Building | Los Angeles, CA | \$39,500,000

BIM Director: LEED® Gold "hybrid" building totaling 89,000 SF including library, student union, media center, kitchen and food service area.

#### LACCD | LA Trade Tech College - East Camps Parking Structure | Los Angeles, CA | \$55,400,000

BIM Director: New LEED® Gold, design-build, net-zero energy, 6-story, cast-in-place 1,000+ stall parking garage.

#### City of Lake Forest | Civic Center | Lake Forest, CA | \$67,000,000

BIM Director: New 8-acre Civic Center Complex consisting of a Community/Senior Center Building, Council Chambers/Performing Arts Building, and Community Policing/ Emergency Operations/Administrative building.

#### City of Yorba Linda | Yorba Linda Library and Arts Center | Yorba Linda, CA | \$38,300,000

BIM Director: Construction of a 47,800 SF two-story public library and a 15,000 SF one-story arts center.

#### Tehachapi Valley Healthcare District | Tehachapi Valley Hospital | Tehachapi, CA | \$73,300,000

BIM Director: The new 25-bed, 78,979 SF facility will replace the existing hospital, to meet current California Seismic Safety Standards. It is designated as a critical-access rural facility, offering acute care and outpatient services.

#### Lowe Enterprises | Ivy Station | Culver City, CA | \$245,300,000

BIM Director: 500,000 SF, mixed-use project which includes a 5-story, 200,000 SF creative office building, a 5-story, 148-room boutique hotel, a 6-story, 200-unit podium style multi-family with 58,000 SF of ground floor retail and restaurant space, and subterranean parking for 1,000 vehicles.

#### City of Santa Monica | New Fire Station | Santa Monica, CA | \$26,500,000

BIM Director: New, prospective LEED® certified, two story, 28,690 SF fire station with 18,000 SF of below grade parking.

#### Henry Mayo Newhall Hospital | New Patient Tower | Valencia, CA | \$129,800,000

BIM Director: Design-build delivery of a new 6-story, 116-bed patient tower with dedicated maternity floor, 3 floors of medical surgical rooms, kitchen/servery/dining areas with exterior dining garden, loading dock, central plant and rooftop helipad.

#### TNHC Realty and Construction | Meridian | Newport Beach, CA | \$98,500,000

BIM Director: Construction of new residential complex including 79 luxury condominiums for sale, five residential buildings sitting on top of two levels of at-grade and below-grade parking structure. Common areas include concierge lobby/building, exercise room, clubhouse and swimming pool at on-grade.

## 3.2.4. PUBLIC WORKS REQUIREMENTS STATE REGULATORY AGENCIES

Bernards has specialized in educational facility construction for over 30 years and is acutely proficient at satisfying the requirements of the agencies that oversee and approve the funding of California Public School projects. We have developed a productive rapport with the State and Local public agencies that hold jurisdiction over construction projects, and we appreciate the critical role they play in upholding safety, access, and sustainable design standards. Bernards knows how to execute the necessary State Agency processes and procedures to effectuate results and avoid approval delays.

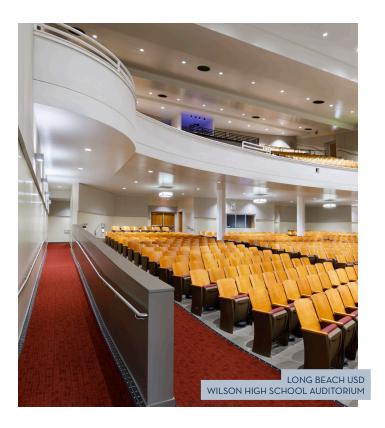
Bernards understands that it is imperative that agencies be contacted early in the design process and the specific requirements for a project be determined promptly so they can be incorporated into the design, preventing redesign and resubmission delays.

- 1. At the start of each Project, the Bernards team will work with the Newport-Mesa USD to identify the environmental, state, and local regulatory agencies that have jurisdiction over permitting and approvals
- Then we will identify the provisions of the agencies' regulations that will have impact and ensure that compliance of the provisions is integrated into the project plan
- 3. As appropriate, we will meet with representatives from each agency, identify potential issues or concerns, attend partnering sessions, accompany your Architects to back-check appointments, and work diligently to expedite plan checks
- 4. We will maintain contact with the applicable agencies to follow-up after submissions to be certain the review process is timely and on track
- Our on-site oversight team will work closely with the design team through all final agency approvals.

Bernards has extensive experience with California's various state and local agencies having authority over new construction projects, and appreciate the critical role they play in upholding safety, access, and environmental standards, such as the Americans with Disabilities Act (ADA), and the California Environmental Quality Act (CEQA). The firm understands each agency's particular processes and enjoys established working relationships with many, including: County of Orange, Division of State Architect (DSA), Department of Toxic Substance Control (DTSC), State Fire Marshal, and Cal-OSHA.

#### Office of Public School Construction

A large percentage of Bernards' K-12 work is performed within the strict guidelines of the Office of Public School Construction (OPSC). We understand the unique requirements that school districts face and have developed management systems and protocols that address specific OPSC procedures and will effectively navigate your projects through the process. We will help you and your Architects meet OPSC's critical milestone deliverables for preliminary funding requests from the site and design approvals phases all the way through to the final occupancy and DSA closeout phases.



#### State Allocation Board

Bernards will leverage its experience with securing multiple funding sources for K-12 projects that have benefited from a variety of government agency funding programs, including municipal general funds, local bonds, state funding, federal grants, and deferred maintenance. Our team members are prepared to assist the District with state funding applications from the State Allocation Board (SAB), as well as such legislative mechanisms such as California AB300 for K-12 seismic safety. In addition to their unique eligibility requirements and "sunset" dates, we are aware that school facility funding programs often come with restrictions on the types of activities/expenditures to which they can be applied and therefore require reporting and auditing. In response, Bernards has developed a cost reporting matrix that accurately breaks down capital program project expenditures by type, including:

- Administrative costs
- Report production
- Investigative studies
- Plan check and permit fees
- Utility fees, consultant fees
- Inspection and material testing fees, contractor fees
- Vendors and separate contractor fees
- Contingencies

#### California Department of Education

Bernards understands that the mission of School Facilities Planning Division of California Department of Education (CDE) is to assist school districts with creating learning environments that are well planned, safe, clean, and up-to-date for kindergarten through 12th grade. Bernards has worked with a number of our school district clients on new construction projects and modernization projects that included site selection and site development. We are prepared to participate in the CDE's process to successfully complete plan reviews and site reviews for your projects as required.

#### Division of State Architect (DSA)

When performing constructability review for California public school projects, we are mindful that DSA has issued its permit for the subject project and are careful to avoid any actions that might trigger lengthy re-approval processes. In order to avoid approval and permitting delays, we will execute DSA procedures with the following steps:

- Work with the Architect to pinpoint DSA structural, life-safety, and accessibility requirements that will impact the project and ensure that the design complies
- Contact DSA early in the design process to identify specific requirements or regulations changes to prevent redesign and re-submission delays
- Determine how to meet the District's schedule goals by developing optimum plan check options and an approvals strategy and timeline
- Meet with the DSA to present design schedules and project phasing plans, to confirm review timelines and address any unique challenges in advance
- Continue to communicate with the Architect through the completion of Construction Documents to make sure that documentation is complete and highlight any potential ADA, fire life safety, or structural code compliance issues
- Keep abreast of all changes to DSA procedures
- Expedite plan checks by coordinating with the Architects to meet with representatives from each agency to identify potential issues or concerns and conduct back-check appointments
- Maintain contact and follow-up with DSA to keep the review process on track

For K-12 projects in particular, facilitating DSA closeout is the key to on-time completion and obtaining occupancy permits. Structural testing and special inspection verified reports (DSA 291 and DSA 292) are among the required documents that Bernards will assist in acquiring from the chosen Testing and Inspections lab. In collaboration with District administration officials and facilities and maintenance directors, Bernards will:

- Coordinate testing, documentation, and governmental inspections and approvals
- Determine which verified reports must be submitted by which parties to fulfill certification requirements
- Meet with the DSA-certified project inspector within 10 days of project completion to have the verified report signed and submitted to DSA, indicating that the project was completed in conformance with the plans and specifications

#### **Department of Toxic Substance Control**

All proposed school sites that receive State funding for acquisition or construction are required to go through a rigorous environmental review and cleanup process under the Department of Toxic Substance Control's oversight. Bernards understands the DTSC's Schools Property Evaluation and Cleanup Division process for assessing, investigating and cleaning-up proposed school property sites. We will work with the District's environmental consultants to ensure that the selected properties are free of contamination or, if the properties were previously contaminated, that they have been cleaned-up to a level that protects the students and faculty who will occupy the schools.

#### **County Reviews**

Due to our previous experience providing the County with Project and Construction Management services, Bernards has a working knowledge of the County's procedures; in particularly, its requirements of letters to the Board recommending authorization for capital construction projects. Our team will expeditiously develop, process, and submit the required documentation. Once review comments are received, we will quickly incorporate the comments and distribute the documentation accordingly to keep the project on schedule.

#### **Department of Industrial Relations**

Approximately 80% of all of Bernards work involves public contracting whether as both a provider of general contracting and or management services. Therefore, we are experts at administering the procedures for ensuring compliance with the Department of Industrial Relations and other state and federal labor laws, codes, regulations, and requirements. This expertise enables us to effectively provide labor compliance and monitoring of the prevailing wage requirements on a variety of delivery methods and project types for our K-12 projects. Furthermore, Bernards has never been issued Department of Industrial Relations Civil Wage and Penalty Assessments.

#### 3.2.5. DISTRICT CONTRACTS

Although Bernards has not held any contract with the Newport-Mesa Unified School District within the last three years, Bernards serve as the General Contractor to complete the \$46M Newport Harbor High School Robins | Loats Complex in 2009.







# PROJECT AND COST MANAGEMENT

As a seasoned Construction Manager and Builder, Bernards maintains an unyielding commitment to partnerships and communication. We will implement our project management plan with your stakeholders' goals in mind, allowing Newport Mesa Unified School District to successfully achieve your functional, aesthetic, and technical objectives. Early planning, clearly defined roles, and a team-focused approach will streamline our management processes and enable us to deliver the highest level of service during all project phases – from Preconstruction through Closeout.

#### THOROUGH CONSTRUCTABILITY REVIEW

No single factor influences the responsiveness of general contractors and their trade bidders and the number and value of field changes more than the technical quality of the contract documents. When performing Constructability Review, Bernards makes sure that drawings include sufficient desired design details to receive responsible bids and mitigate change orders that might otherwise result in additional construction costs and potential delays:

- In order to improve construction documents quality and completeness, the Bernards' CM Team will conduct our rigorous Constructability Review to make sure that the Design Team's design and support documentation is clear, consistent and complete
- We will leverage our hands-on trade experience and BIM modeling capabilities to provide the Design Team with recommendations for constructability, scheduling, and disciplines coordination, which has proven to eliminate a vast majority of change order requests and systems installation conflicts that might otherwise arise during construction

## EFFECTIVE COMMUNICATIONS THROUGHOUT CONSTRUCTION

Our proposed CM team members are expert communicators and are equipped with a host of tools and processes, simple and high-tech, designed to facilitate collaboration and the real-time sharing of critical project information. As your Construction Manager, we will strive to balance our desire to relieve you and your staff of the minutia of day-to-day construction activities while at the same time keeping you fully abreast of the project status and avoiding surprises.

## COLLABORATIVE LEAN CONSTRUCTION TECHNIQUES

Having built and managed major educational facilities for almost 30 years, Bernards understands the importance of moving projects into construction within the earliest possible time-frame to successfully complete them before the school year starts, maximizing funding sources, and avoiding "sunset" dates. In collaboration with the District, we will implement collaborative preconstruction and construction techniques to fulfill your aesthetic, functional, and sustainable design goals while achieving fully code-compliant, durable construction documents for facilities that can be built within budget.



#### LEAN PULL PLANNING

Pull Planning is a LEAN Construction technique utilized by Bernards that has proven to be very effective in managing schedule deadlines. By allowing the key players to be involved in the planning process, all participants are made aware of what responsibilities each party carries. We use Touchplan® software, which mimics the typical whiteboards with timescales and colored "sticky" notes assigned to each trade, to identify the specific activities and when their milestones will be achieved. Touchplan® allows participants to engage in the Pull Planning remotely from their desktops or tablets, if necessary. The result: eliminated miscommunication, magnified accountability, and motivated trades to complete their scope of work at the proper junction. Through this process, we will reinforce collaboration among the multiple prime trade contractors:

We will conduct Pull Planning sessions during weekly foreman meetings and follow up with schedule updates.

- First, we will gather all trades foremen responsible for supervising the various aspects of the work into a room and asking their input for scheduling out the specific tasks to achieve the common milestone goal.
- 2. During the first Pull Planning session, our Project Manager and Superintendent will lay down the requirements that each trade contractor is expected to meet.
- During subsequent Pull Planning sessions, we will identify specific milestones within the project schedule and works backwards to schedule out the work.

#### 3.3.1.1. TYPE OF STAFFING

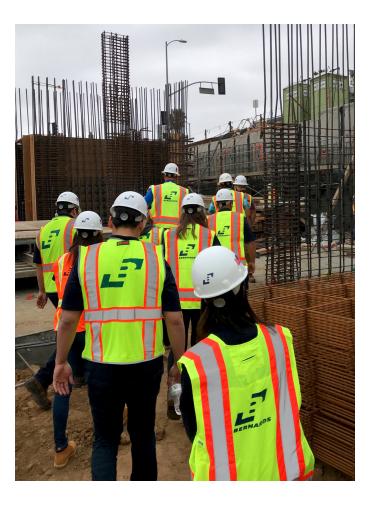
Bernards is interested in providing the right staffing solutions to meet the Newport Mesa Unified School District's specific needs. For each program and specific project assignment the structure of the team may change to provide the most cost efficient structure.

#### As examples:

- If we were to be awarded a multi-project program responsibility, we would propose a core team of a Program Manager or Project Manager and possibly a Project Administrator. The Project Manager would be the District's main point of contact and would set up the framework and overall objectives for the program and oversee all of our efforts from start to finish. Additional staff would be brought on, as required, to manage the individual projects.
  - This would be an example at Chaffey College where we had one Senior Project Manager who managed the overall program and then we brought on specific teams for each individual project that we managed CM Multiple Prime or CM Agency. We were able to share staffing between projects depending on size and campus location.
- Where we are acting as your CM overseeing a single GC, our project staffing would be one PM and a shared Project Engineer (the size of project drives the whether the PE will be full time or shared).
  - This would be an example at Long Beach USD, Wilson High School where we had 5 DSA projects on one campus with two General Contractors. We had a staff of a Project Manager and two Project Engineers to run these five projects on campus.
- On projects determined best suited to be delivered via CM Multiple Prime, we would staff the project with a Project Manager, Project Engineer and a Superintendent. The addition of the Superintendent is crucial to orchestrating the activities of those multiple primes.
  - This would be an example at Desert Sands USD where we are CM Multiple Prime running a \$10 million dollar renovation at an elementary school. We have a staff of a Project Manager, Superintendent, and Project Engineer. This same staff is also doing Preconstruction for Desert Sands USD on another \$10 million dollar elementary school renovation and is managing construction for 4 other small projects in the District. We are able to utilize these three personnel on all these projects for the District.

The size of the projects may also affect staffing decisions. For example, a PM may be able to oversee multiple concurrent smaller projects, while a larger project may demand more staff. We look to work with you to provide right team solution for each project or group of projects.

Hourly rates for each classification can be found in Tab 3. Other Forms.



## 3.3.1.2. APPROACH TO STAY ON SCHEDULE AND MEET TIMELINE GOALS

One of the greatest factors in the success of a project is the schedule, so Bernards devotes significant effort towards preparing, implementing, and maintaining detailed CPM schedules. Our dedicated in-house Project Planners are well-trained and experienced in preparing and maintaining detailed Critical Path Method (CPM) schedules, from the preconstruction phase to construction completion. In addition to serving as our primary scheduling software, Primavera Project Planner for Windows (P6) will provide the Bernards team with web-based schedule maintenance and information dissemination, enhancing our ability to proactively manage the work for maximum efficiency.

#### **Preconstruction Phase Scheduling**

The importance of bringing the Owner and the Design Team together early to confirm milestones commitments cannot be overstated. Once Bernards receives the Notice-to-Proceed, we will implement the following scheduling tasks:

- Develop the Baseline Project Schedule, which will include Preconstruction Phase tasks
- Confirm all Document deliverable and approval milestone dates with the Owner and the Architects
- Incorporate any scheduling impacts due to any major design changes during the Construction Documents Phase
- Work with our Estimating Department to update the Baseline Construction Schedule for the Bid Packages



The Bernards Team will accelerate the Schedule by implementing phase-in start dates for the following earlier phases of construction while completion of the design is still underway:

- Demolition and Site Preparation
- Early Mobilization
- Foundation Only

In order to successfully execute these early starts, we will phase the deliverables from the design team and consultants accordingly.

Developing details of proposed alternate MEP systems, structural alternatives, and constructability planning early in the design process will, in turn, facilitate early budget accuracy. Reducing contingencies more quickly will allow for increases to targeted finishes and amenities. This will also allow for an optimal construction delivery timeline, which will eliminate unnecessary labor and overtime expenditures during construction.

#### **Construction Phase Scheduling**

During construction, the Bernards Team will utilize the following software and project management tools to further manage the Project's Schedule:

- Primavera Project Planner for Windows (P6) as our primary scheduling program and web-based schedule maintenance and information dissemination
- Primavera SureTrak (ST) as our secondary scheduling program
- A customized version of Vista<sup>™</sup> by Viewpoint, which we have internally branded as B360 for Submittal and Procurement tracking Short Interval Schedules (Three-Week Look-Aheads)
- Weekly Subcontractor Coordination Meetings
- Lean Pull Planning Sessions
- Dedicated Corporate Project Planners, who will prepare the initial project schedule and support our field operations for scheduling updates

Developing, maintaining, and updating our CPM schedule during the Construction Phase will entail the following steps:

- Upon issuance of Notice-to-Proceed with the Construction Phase, the Bernards Team will convene a Kick-Off Meeting with the District to confirm milestone activities in the CPM Schedule with the successful bidding subcontractors. Our goal will be to obtain input and buy-in on our approach as well as find ways to increase efficiencies in the field
- Once construction begins, we will monitor, assess, and update the CPM Schedule on a weekly basis, and report progress to the District and the entire construction team
- Three Week "Look-Ahead" schedules will provide all team members with daily breakdowns of all jobsite activity and facilitate coordination between the trades
- 4. We will monitor the Look-Ahead Schedules and meet daily with our field staff to identify and address potential issues that could cause schedule delays, before they impact the CPM Schedule
- If an issue arises, we will immediately notify the District and explore options for resolution before it becomes a schedule concern
- Resolution of the issue will be implemented, and its progress will be closely monitored

In order to accelerate the schedule, Bernards will collaborate with the District to develop Site Logistics that optimize the Phasing Plan and keep the CPM Schedule on track. Strategies include, but are not limited to, the following:

- Coordinating with material providers to ensure availability and confirm that lead times are in sync with the CPM Schedule
- Sequencing the scope of work that optimizes workflow and streamlines operations
- Carefully coordinating site utility work and temporary utilities requirements with utility companies
- Minimizing noise disturbances and visual impacts for any tenant occupants in earlier completed phases
- Obtaining all required City and utility sign-offs to ensure timely phased turnover

## 3.3.2. COMPUTER PROJECT MANAGEMENT / SCHEDULING AND ELECTRONIC DESIGN

During construction, the Bernards Team will utilize the following software and project management tools:

- Primavera Project Planner for Windows (P6) as our primary scheduling program and web-based schedule maintenance and information dissemination
- A customized version of Vista<sup>™</sup> by Viewpoint, which we have internally branded as B360 for Submittal and Procurement tracking
- For document viewing, we turn to Bluebeam Revu, the latest PDF editing and markup software

#### **Scheduling Software**

All of our Construction Managers are skilled in the creation and maintenance of Critical Path Method (CPM) schedules utilizing Primavera Project Planner for Windows (P6). In order to ensure active participation and understanding of the project schedule by the contractors and trades, we will also utilize 3-week Look-Ahead schedules, which include a daily breakdown of all jobsite activity that facilitates communication and encourages coordination between the trades. These schedules are monitored and discussed daily and allow our field staff to identify and address potential schedule delays before they impact the project.

#### **Document Control Software**

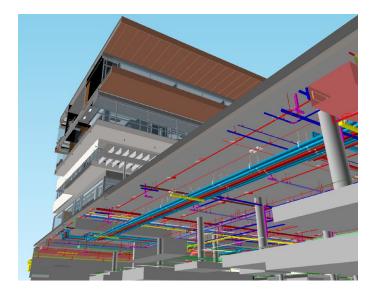
Bernards utilizes a customized version of Vista™ by Viewpoint, which we have internally branded as B360. B360 is an Enterprise Resource Planning (ERP) platform comprised of a suite of integrated applications for project management, accounting, human resources, and construction operations. Because B360 encompasses the operations and accounting functions under one umbrella, Bernards is able to provide timely reporting of business critical data for financials and project document status during the entire project lifecycle from bid to completion.

Bernards also utilizes SharePoint and Bluebeam, which serves as our collaboration platform for our partners. SharePoint enables project team members and our partners to collaborate on projects from any Internet-connected device with access to project documents, RFIs, submittals, schedules, and more. Bluebeam empowers our project teams to create rich and interactive sets of drawings, submittals, RFIs in the universally accepted PDF format. We use Revu to post and hyperlink RFIs so that anyone viewing the drawing could zoom into details and understand systems issues with just a click of the mouse. The overlay function allows review-modifications to be meticulously identified and updated from one sheet to the other. Revu can be easily utilized to create detailed work plans and site logistics plans.

#### **Advanced BIM Coordination**

We utilize Building Information Modeling technology to improve communication and coordination with Owners, Users, and Architects during the design phase to achieve faster and better quality installations during construction:

- Through comprehensive 3-D model review, constructability review, and improved collaboration and communication, our projects that utilize BIM have benefited from clarified scope of work, reduced field RFIs and change orders, schedule delays, and construction cost impacts
- By taking the Design Model and incorporating the models from the trade contractors, our BIM Coordinators can use the integrated composite file for coordination and clash detection for all systems during constructability review meetings
- Throughout the course of construction, Bernards conducts 3D coordination meetings with the General and Trade Contractors at our jobsite office and provides the equipment necessary for a seamless effort, such as Electronic Plans and iPads







# 3.4 SUB CONSULTANTS



Because Bernards is a full-service Builder/Manager, we possess all of the requisite talent required and therefore do not envision the need to engage sub-consultant services to perform these construction management services for the District's projects.





## REFERENCES



#### **REFERENCE #1**

Julie Arthur, Executive Director Facilities Planning & Development Palm Springs Unified School District 150 District Center Drive Palm Springs, CA 92262 T 760.883.2710 E jarthur@psusd.us



#### **REFERENCE #2**

Paul Hanson, Project Manager Oxnard Union High School District 309 South K Street Oxnard, CA 93030 T 805.385.2500 E paul.hanson@oxnardunion.org



#### **REFERENCE #3**

Alan Reising, Executive Director, Facilities, Development & Planning Long Beach Unified School District 2425 Webster Avenue Long Beach, CA 90810 T 562.997.7550 E areising@lbschools.net



#### **REFERENCE #4**

Janet Penanhoat,
Assistant Superintendent
Oxnard School District
1051 South A Street
Oxnard, CA 93030
T 805.385.1501
E jpenanhoat@oxnardsd.org



#### **REFERENCE #5**

Ken Testa, Ed.D., Director of Facilities Merced City School District 444 West 23rd Street Merced, CA 95340 T 209.385.6332 E ktesta@mcsd.k12.ca.us

The personal aspects of matching qualified and experienced staff who essentially became "extensions' of our limited facilities department was a particular blessing to MCSD. We built projects "one after the other together", and our conversations and planning was always focused on maximizing benefit to the students, teachers, staff, and community of Merced. It was never cliche in saying Bernards kept "our focus as their focus", not vise

- Ken Testa





## LEGAL ISSUES

**3.6.1.1.** Is there now pending any legal action against the firm or any employee of the firm alleging violations of the law in connection with an offering of municipal securities in a California transaction? If so, please describe such pending action.

#### **RESPONSE**

No. There is no pending legal action against the Firm or any employee of the Firm alleging violations of the law in connection with an offering of municipal securities in a California transaction.

**3.6.1.2.** Have there been any settlements or judgments involving such actions within the last five (5) years? If so, describe each such settlement or judgment, including the nature of the action and the amount of recovery.

#### **RESPONSE**

No. The Firm has not had any settlements or judgements involving such actions.

**3.6.1.3.** Please list and describe any judgment, settlement, or arbitration award valued at \$5,000 or greater relating to a civil action judgment, settlement, arbitration award, or administrative action for any individual licensee, as required to be reported to the State of California.

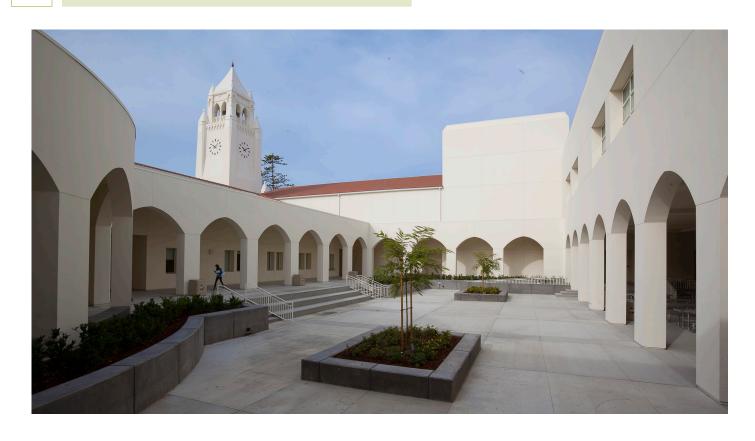
#### **RESPONSE**

No. The Firm has not had any judgments, settlements, or arbitration valued at \$5,000 or greater related to a civil action judgment, settlement, arbitration award, or administrative action when performing work in its capacity as a construction manager.





# OTHER FORMS



ATTACHMENT	FORM	PAGE
В	CERTIFICATION - REQUEST FOR QUALIFICATIONS	38
С	STATEMENT OF EXPERIENCE AND FINANCIAL CONDITION	39
D	QUESTIONS	40
E	PROJECT REFERENCE	42
F	CONFLICT OF INTEREST	45
G	FIRM PROPOSAL/OFFER	46
Н	NON-COLLUSION DECLARATION	47
	ACKNOWLEDGEMENT OF Q&A	49
	HOURLY FEE SCHEDULE	52
	RFQ EVALUATION	54

#### ATTACHMENT B

### **CERTIFICATION – REQUEST FOR QUALIFICATIONS**

I certify that I have read and received a complete set of documents regarding the attached <u>Request</u> <u>for Qualifications (RFQ) # 119-21 – CONSTRUCTION MANAGEMENT SERVICES</u> and the instructions for submitting an RFQ. I further certify that I must submit three (3) proposal copies, plus a complete copy on flash drive, of the firm's Proposal in response to this request and that I am authorized to commit the firm to the proposal submitted.

Al Bul	Sal Nol, LEED AP		
7,000	Jai IVOI, LLLD AI		
Signature	<b>Typed or Printed Name</b>		
Director of K-14 & Management Services	Bernards Bros. Inc. (dba Bernards)		
Title	Company		
555 First Street	San Fernando, CA 91340		
Address	Address		
818.898.1521	818.361.9208		
Telephone	Fax		
February 22, 2021			
Date	If you are bidding as a corporation, please provide your corporate seal here:		

### ATTACHMENT C

## STATEMENT OF EXPERIENCE AND FINANCIAL CONDITION

Company Name:	Bernards Bros. Inc. (dba	Bernards)					
(Check One):	x Corporatio	n Partnership	Sole Proprietorship				
Address:	555 First Street, Sa	555 First Street, San Fernando, CA 91340					
Telephone/FAX#:	T 818.898.1521 /	T 818.898.1521 / F 818.361.9208					
Date and State of Fo	ormation/Incorporati	on: Formed: California 1	2/4/1974   Incorporation: California 12/6/1974				
Is the company auth	norized to do busines	s in California? Ye	S				
Basis of Authorizati			California Business License seOther (specify)				
Identify the Califor outside of California		d for this contract if o	organization is located/headquartered				
Address:	Our Orange County off	All of Bernards' offices are located in California with our headquarters based in San Fernando.  Our Orange County office, located in Irvine, will be working with Newport-Mesa Unified School District.  Orange County Office: 2569 McCabe Way, Suite 100, Irvine, CA 92614					
FINANCIAL INFO	<u>ORMATION</u>						
State the company's	s California and total	revenues for 2017, 201	18, 2019:				
California:	2017 \$393,365,000	2018 \$485,816,000	2019 \$522,486,000				
Total:	\$393,365,000	\$485,816,000	\$522,486,000				
Identify the largest prive (5) years:	project, in dollars, wl	nich your company has	initiated or completed within the past				
\$261, 118,000							

### ATTACHMENT D

## ANSWER THE FOLLOWING QUESTIONS

1.	Is the company or its owners connected with other companies as a subsidiary, parent, affiliate, or holding company? _x YesNo If yes, explain on a separate, signed sheet.  Please see response to Question 1 following this page.
2.	Does the company have an ongoing relationship or affiliation with an equipment manufacturer? Yes x No If yes, explain on a separate, signed sheet.
3.	Has the company (or any owner) ever defaulted on a contract forcing a surety to suffer a loss? YesX_No If yes, explain on a separate, signed sheet.
4.	In the past five (5) years, has the company had any project with disputed amounts more than \$50,000 or a project which was terminated by the owner, owner's representative or other contracting party and which required completion by another party?YesX_NoIf yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, date and reason for termination/dispute. In the past five (5) years, the Firm has not had any projects with disputed amounts more than \$50,000 or projects where the Firm was terminated by a public owner, that owner's representative, or any other contracting party when performing work in its capacity as a construction manager that resulted in arbitration or litigation Has the company, an affiliate company, or any owner ever declared bankruptcy or been in receivership?YesX_NoIf yes, explain on a separate, signed sheet.
6.	Has the company ever had an arbitration on contracts in the past five (5) years? Yes X_No If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, contract value, disputed amount, a brief description and final resolution. The Firm has not been engaged in any arbitration related to its public contracts executed within the past five (5) years for work in its capacity as a construction manager.
7.	Does the company have any outstanding liens or stop notices for labor and/or materials filed against any contracts which have been done or are being done by the company? YesX _No If yes, explain on a separate, signed sheet. State the project name, location, owner/contact person, telephone number, amount of dispute, and brief description of the situation.
INFOI	UNDERSIGNED DECLARES UNDER PENALTY OF PERJURY THAT ALL OF THE RMATION SUBMITTED WITH THIS PROPOSAL IS TRUE AND CORRECT.  ATURE:
NAMI	
TITI I	F. Director of K-14 S. Management Services

## **RESPONSES TO EXHIBIT D**

**QUESTION 1:** Is the company or its owners connected with other companies as a subsidiary, parent, affiliate, or holding company?

#### **RESPONSE**

#### **Affiliation Companies:**

Bernards Bros. Inc., Mission Construction Services, Inc. and PT Windows, Inc. are wholly owned by Bernards Holdings, Inc.

#### **Subsidiary Companies:**

Bernards Builders, Inc. is 100% owned by Bernards Bros. Inc.

#### ATTACHMENT E

#### **PROJECT REFERENCE FORM**

Provide information for the past five (5) years for contracts that your firm has completed, or has in progress, which most closely represents the services requested in this RFQ. Provide the following information:

- 1. Project title and location
- 2. Name, address, and phone number of contact person
- 3. Nature of firm's responsibility
- 4. Type of contract (performance, direct cost, etc.)
- 5. Contract amounts
- 6. Start Date
- 7. Current status

For one of the above projects, provide a cost breakdown of the following project components: technical analysis, design and implementation, project management, monitoring, training, educational programs, maintenance (if any), and budgeting.

Please see response on the following page.

## RESPONSES TO EXHIBIT E

Below is a list of projects from that last 5 years that are in progress or completed that most closely represents the services requested in the RFQ. Following the list, we have provided a cost breakdown from one of the projects listed below.

TITLE / LOCATION	CONTACT	FIRM'S RESPONSIBILITY	TYPE OF CONTRACT	CONTRACT AMOUNTS	START DATE	CURRENT STATUS
Ceres Elementary School Modernization Whittier, CA	East Whittier City SD / Ted Walstrom 14535 East Whittier Blvd. Whittier, CA 90605 T 562.907.5924	Construction Manager	CM Multiple Prime	\$877,511	9/1/2020	In progress
Monroe Elementary School Modernization Bermuda Dunes, CA	Desert Sands USD / Patrick Cisneros 47-950 Dune Palms Road La Quinta, CA 92253 T 760.771.8516	Construction Manager	CM Multiple Prime	\$8,000,000	6/22/2020	In progress
Deferred Maintenance Projects Various Campuses	Desert Sands USD / Patrick Cisneros 47-950 Dune Palms Road La Quinta, CA 92253 T 760.771.8516	Construction Manager	CM Multiple Prime	\$361,858	3/12/2020	In progress
Saddleback High School Electrical Upgrade Santa Ana, CA	Santa Ana USD / Jeremy Cogan 1601 East Chestnut Ave. Santa Ana, CA 92701 T 714.480.5359	Construction Manager	CM Multiple Prime	\$3,752,400	8/30/2020	Completed
Saddleback High School Kitchen Santa Ana, CA	Santa Ana USD / Jeremy Cogan 1601 East Chestnut Ave. Santa Ana, CA 92701 T 714.480.5359	Construction Manager	CM Multiple Prime	\$1,100,000	8/1/2019	Completed
2019 Summer Asphalt Projects Various Campuses	Desert Sands USD / Patrick Cisneros 47-950 Dune Palms Road La Quinta, CA 92253 T 760.771.8516	Construction Manager	CM Multiple Prime	\$117,181	7/1/2019	Completed
Wilson High School - AB300 Auditorium Modernization Long Beach, CA	Long Beach USD / Alan Reising 2425 Webster Avenue Long Beach, CA 90810 T 562.997.7550	Construction Manager	CM Agency	\$21,000,000	2/22/2015	Completed
Richard R. Oliphant Elementary School Indio, CA	Desert Sands USD / Patrick Cisneros 47-950 Dune Palms Road La Quinta, CA 92253 T 760.771.8516	Construction Manager	CM Multiple Prime	\$23,900,000	4/5/2017	Completed
Atwater High School Gymnasium Atwater, CA	Merced Union HSD / Ted Walstrom (now w/East Whittier City SD, see 1st row) 3430 "A" Street Castle Commerce Center Atwater, CA 95301 T 209.385.6448	Construction Manager	CM Multiple Prime	\$9,867,217	8/8/2016	Completed
Merced High School Gymnasium Merced, CA	Merced Union HSD / Ted Walstrom (now w/East Whittier City SD, see 1st row) 3430 "A" Street Castle Commerce Center Atwater, CA 95301 T 209.385.6448	Construction Manager	CM Multiple Prime	\$10,264,844	8/1/2016	Completed
Hoover Middle School Modernization Merced, CA	Merced City SD / Ken Testa, Ed.D. 444 West 23rd Street Merced, CA 95340 T 209.385.6694	Construction Manager	CM Multiple Prime	\$6,147,537	6/8/2017	Completed
Dr. Charles A. Kane Student Services Building Riverside, CA	Riverside City College / Bart Doering 450 East Alessandro Blvd Riverside, CA 92508 T 951.2228962	Construction Manager	CM Multiple Prime	\$15,027,428	12/8/2014	Completed
District Service Center Tenant Improvement Palm Springs, CA	Palm Springs USD / Julie Arthur 150 District Center Drive Palm Springs, CA 92262 T 760.883.2710	Construction Manager	CM Multiple Prime	\$2,667,840	3/1/2016	Completed



#### **COST BREAKDOWN**

#### WILSON HIGH SCHOOL AB300 AUDITORIUM MODERNIZATION

 Preconstruction
 \$ 68,991

 Construction
 \$ 1,012,215

 Closeout
 \$ 61,688

 TOTAL
 \$ 1,142,894

The Wilson High School Construction Management contract consisted of 3 projects (DSA numbers) and included two Architecture firms. These projects consisted of a historical and seismic renovation of an Auditorium, a Boiler Replacement, and a renovation to a Natatorium and ADA Upgrades around campus. The total value of the three projects were around \$21 million and occurred over two years. We had a staff of 3 full time onsite personnel to manage the projects as well as some of our in house estimating and scheduling services. We were the "go to" team for the District, campus, and construction site.

We provided full service with our projects, therefore preconstruction included constructability, estimates, and procurement of inspectors, testing labs, geotechnical engineers, and environmental monitoring. The construction and closeout portion of the project includes complete services from submittal and RFI review, cost and schedule analysis, to training and move coordination. We were able to help with all Furniture, Fixture, and Equipment (FF&E) procurement and all DSA closeout. We pride ourselves with being well organized with all DSA requirements that certification of the project can occur within months of finishing the job.

#### ATTACHMENT F

#### NEWPORT MESA UNIFIED SCHOOL DISTRICT

## REQUEST FOR PROPOSALS AND STATEMENT OF QUALIFICATIONS FOR CONSTRUCTION MANAGEMENT SERVICES

#### STATEMENT OF NON-CONFLICT OF INTEREST

The undersigned, on behalf of the consulting firm set forth below (the "Consultant"), does hereby certify and warrant that, if selected, the Consultant while performing the consulting services required by the Request for Qualification, shall do so as an independent contractor and not as an officer, agent or employee of the Newport Mesa Unified School District ("the District"). The undersigned further certifies and warrants that: (1) no officer or agent of the Consultant has been an employee, officer or agent of the District within the past two (2) years; (2) the Consultant has not been a source of income to pay any employee or officer of the District within the past twelve (12) months; (3) no officer, employee or agent of the District has exercised any executive, supervisory or other similar functions in connection with the Consultant Agreement or shall become directly or indirectly interested financially in the Consultant Agreement; and (4) the Consultant shall receive no compensation and shall repay the District for any compensation received by the Consultant under the Consultant Agreement should the Consultant aid, abet or knowingly participate in violation of this statement.

Signature

Printed Name

Sal Nol, LEED AP

Title

Director of K-14 & Management Services

Date

February 22, 2021

#### ATTACHMENT G

#### FIRM PROPOSAL / OFFER FORM

This Proposal/Offer Form must be duly executed and submitted with any proposal/offer to NMUSD.

119-21

The Offeror hereby agrees that its proposal/offer is subject to all RFQ # 114-21 provisions, terms and conditions, attachments, exhibits, amendments and other applicable materials which are attached or incorporated by reference. Offeror hereby agrees to promptly enter into an agreement in substantial accordance with such RFQ provisions, terms and conditions, and secure a performance bond within five (5) days of the Districts intent to award the contract.

The Offeror hereby agrees that its attached proposal/offer of which this is part, is a firm and irrevocable offer and valid for acceptance by NMUSD for the period sixty (60) days after closing. The Offeror hereby agrees that if its proposal/offer is accepted by SAUSD that it shall provide all of the services in accordance with the RFQ, as it may be amended.

Name of Person Du	lly Authorized to Execute this Proposal/Offer: _	Sal Nol, LEED AP
Duly Authorized Signature	Al but	
Title: Director of I	K-14 & Management Services	
Date of this Proposa	al/Offer: February 22, 2021	
Offeror Name:	Bernards Bros. Inc. (dba Bernards)	
Offeror Address:	2569 McCabe Way, Suite 100, Irvine, CA 92614	
_		
Offeror Telephone:	949.461.3650	
Offeror Email:	snol@bernards.com	

#### ATTACHMENT H

NEWPORT MESA UNIFIED SCHOOL DISTRICT 2985 Bear St., Bldg. A Costa Mesa, California 92626 (714) 424-5063

Construction Management Services RFQ: # 119-21

# NONCOLLUSION DECLARATION Public Contract Code § 7106

#### TO BE EXECUTED BY SUBMITTER AND SUBMITTED WITH RFQ

The undersigned declares:

I am the_	Director of K-14 & Management Services	[PRINT YOUR TITLE]
		-
of	Bernards Bros. Inc. (dba Bernards)	[PRINT FIRM NAME],

The party making the foregoing Contract.

The RFQ is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The RFQ is genuine and not collusive or sham. The submitter has not directly or indirectly induced or solicited any other submitter to put in a false or sham RFQ. The submitter has not directly or indirectly colluded, conspired, connived, or agreed with any submitter or anyone else to put in a sham RFQ, or to refrain from submitting. The submitter has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the RFQ price of the submitter or any other submitter, or to fix any overhead, profit, or cost element of the RFQ price, or of that of any other submitter. All statements contained in the RFQ are true. The submitter has not, directly or indirectly, submitted his or her RFQ price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, RFQ depository, or to any member or agent thereof, to effectuate a collusive or sham RFQ, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a submitter that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the submitter.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on the following date:

Date:	February 22, 2021	
Proper Name of Submitter:	Bernards Bros. Inc. (dba Bernards)	 
City, State:	Irvine	
Signature:	Sh me	
Print Name:	Sal Nol, LEED AP	
Title:	Director of K-14 & Management Services	

- 1. The Attachment G form includes the wrong RFQ# and the following language "SAUSD". Can the District please provide clarification on whether we should sign the Attachment as is? Or If we should update the language to reflect RFQ# 119-21 and NMUSD? This is a typo you can sign and submit as is.
- 2. Section 10C, Compensation and Payment are payments on a monthly basis or only at final completion of the project? Can vary by project, if it is a long term project payment requests can be submitted during completed milestone points for smaller short term projects contracts are normally paid in full upon completion.
- 3. Section 3.1.2 and 3.1.3 both denote to provide resumes of the proposed staff. Which section do you want to see the resumes of our proposed staff? Can be provided in either section, information does not need to be duplicated between sections.
- 4. Section 3.3.1.1 asks firms to describe the type of staffing required to <u>manage the project effectively</u>. Would you like firms to use their own specific project as an example when discussing staffing requirements for this on-call RFP? Yes, provide examples of projects completed and the type of staff that were assigned to the project.
- 5. If the District were to request a Construction / Project Manager to support preconstruction services on a project, would that same Construction / Project Manager oversee the construction and closeout phases. Typically, yes the construction manager that is brought on board for pre-construction will be the construction manager for the entire project from design thru construction/Closeout.
- 6. Please provide the types of projects NMUSD will need assistance with. Projects vary widely based on available funding, a representative example of some of the work undertake during the last couple years can be found here; https://web.nmusd.us/constructionprojects
- 7. How does NMUSD select candidates for staff augmentation needs? Do consulting firms provide qualified staff directly, or is there a formal recruitment process? Can you please clarify what you are asking by Staff Augmentation needs?
- 8. To clarify on the staff augmentation question, would consultants be working along-side other consultants and district employees? Yes, you can anticipate working alongside various consultants for inspections, geotechnical etc.
- 9. How many firms will NMUSD be selecting under this contract? Selection will be based on number of RFQ submissions we are anticipating at least 5 firms.
- 10. If NMUSD selects a CM to support a project, will that selected CM move on to other projects in the District once their first project completes closeout? Yes, projects will

- continue to be offered to all CMs throughout the term of the contract which will be a maximum of (5) five years.
- 11. Will opportunities under this contract be full time or part time? The majority of our projects will require a full time staff commitment although some smaller projects may only require part-time it will vary based on the size and complexity of the individual projects.
- 12. Page 19 of the RFQ, section Other Forms, states: 3.7.8. Offerors shall execute and submit with any proposal and Hourly Fee Schedule.
  Also, page 18, section Project and Cost Management, of the RFP states: "3.3.1.1.
  ... Provide hourly rates for each classification." Can you please clarify if we are to provide hourly rates for our proposed staff? Are we to also provide a fee schedule? If we are to provide a fee schedule, are we to provide a range of fees based on various project sizes and durations? Please provide hourly rates for various staff that may work on a project, fee schedule should include any ancillary fees outside of the normally hourly rate for staff. Feel free to include a fee range if your fees vary based on the size of project.
- 13. Can you provide the contract documents that the District uses for CM Services? We are currently drafting a new CM agreement it will be provided at a later date for review.
- 14. What is the delivery method? CM-Multiple Prime or CM-Agency? Typical projects would be CM Multi-prime but that does not mean the potential use of CM Agency does not exist.
- 15. What projects are to be considered/included in the CM pool? The majority of projects will be site modernization work or full building construction projects.
- 16. Does the District give preference to certified DBE/WBE/SBE firms? These do not apply for this RFQ.
- 17. Most of NMUSD projects are "Sealed Bid" or Design-Bid-Build Delivery Method. It appears that this RFQ is for Construction Manager @ Risk (CMAR)? Can you clarify how the district will deliver upcoming projects and if any projects will be delivered via Lease-Leaseback, Design-Build, CM-Multi Prime, CMAR, etc.? All delivery methods are possible but the majority of projects completed by the District in the past are CM-Multi Prime and Design-Build.
- 18. Please clarify or confirm that the RFQ Evaluation Form (page 8 of RFQ package) should be included in responders RFQ response package and not sent separately to the District. I understand that the District will not review the remainder of the RFQ response if a proposer does not receive at least 80% on the RFQ Evaluation. Yes, it should be included, the entire RFQ will be reviewed, this is one part of the RFQ review process.

- 19. As a result of COVID-19, will the District accept electronic submissions in lieu of the (3) hard copies submission requirement? I prefer hard copies as I have to distribute them to reviewers. I will be here collecting RFQs on the due date. If this is not possible I will accept an electronic copy.
- 20. Within Attachment G, the RFQ references the following number "RFP # 114-21" our team wanted to ensure that this was a simple oversight and will not affect the submittal in any way. This is a typo you can sign and submit as is.
- 21. The District's RFQ for construction management services does not ask for fees under Item 3, Response Format other than hourly rates for our expected staffing for efficient project management (page 13, item 3.3 Project and Cost Management, 3.3.1.1. However, on page 6, item 5, the RFQ states "Each proposal/offer must be a firm irrevocable offer, and remain open and valid for sixty days (60) days after RFQ closing. Please confirm that you are expecting a fee proposal be included in our RFQ response. Yes, please provide rates and fees in your proposal response.
- 22. Just confirming 3.1.1, 3.1.2 and 3.1.3 is all referencing a joint venture? If we are not a joint venture, then we would not need to provide anything for 3.1.2 and 3.1.3? Just wanted to confirm as section 3.2.3 asks for resumes too. Section 3.1.1 Asks for a profile of your company, if you are submitting as a joint venture you must submit the joint ventures federal tax id verification. Section 3.1.2 Asks for a one-page outline of the structure (org chart) for your organization. If you are a joint venture additional requirements apply, Section 3.1.3 Asks for staff qualifications by providing info on recent projects, Section 3.2.3 Asks for resumes to be provided of staff that may be assigned to district projects if awarded a contract.

Bernards acknowledges receipt of the District's Q&A posted on the District's website on February 19, 2021.

2/22/2021

Sal Nol, LEED AP Date

Director of K-14 & Management Services

#### **FEE SUMMARY**

#### **Construction Management Services**

Newport-Mesa Unified School District



#### **FEE PROPOSAL**

Insurance - General Liability / Pollution / Professional Liability Insurance

1.45%

### **Hourly Rates**

Position	Hourly Rate
Senior Project Manager	\$184
Project Manager	\$158
Senior Superintendent	\$184
Superintendent	\$158
Assistant Project Manager	\$116
Assistant Superintendent	\$116
Project Engineer	\$99
Project Executive/Director	\$243
Project Planner	\$189
Senior Estimator	\$178
Estimator	\$113
Safety Manager	\$116

<sup>\*</sup> The labor classifications and rates to be charged as a Cost of the Work for labor services utilized in connection with this project, wherever such services are performed, are per the above Labor Rates for standard workweek hours. All customary payroll burden including taxes, benefits, and other burden charges are included in the Labor Rates. These rates will be modified by an escalation of 5% per year on August 1st.

Once timeframes are established for the different projects we can work with the District to finalize the Fee for each project and deliverable. Bernards is always willing to find the most cost effective and efficient way to staff projects. Our fees are based on using the duration of the project and staffing accordingly to cover the project timeline. Our Preconstruction services are treated in the same manner. We will work with the District on what is needed and propose staffing to meet those expectations while being as cost conscious as possible to deliver the services.

<sup>\*</sup> This rate will be applied to the total Bernards contract value.

## **Example Reimbursable Material Costs**

## **Construction Management Services**

Newport-Mesa Unified School District



	Construction Duration	n: TBD
	Rate	Unit
Office Supplies/Photos	\$ 4!	Month
Temporary Field Office and Furniture - 12 x 60	\$ 1,75	Month
Office Equipment and Furniture	\$ 4,50	OO Lump Sum per Person/Project
Trailer Setup and Tear Down	\$ 5,00	00 Lump Sum per Trailer/Project
Postage/Delivery	\$	75 Month
Internet, Software Licensing and IT Support	\$ 1,10	00 Month
Electronic Plan Table/Reprographics for Plans	\$ 30	00 Month
Water/Water Cooler	\$ 17	25 Month
Copier/Printer	\$ 89	Month
Safety Measures, First Aid	\$ !	Month

Project and Site Facilities  Field Equipment  IOR Trailer, Furniture, and Supplies  OHSA Requirements (shade, drinking water, first aid, PPE, etc.)	By Contractor By Contractor By Contractor
IOR Trailer, Furniture, and Supplies OHSA Requirements (shade, drinking water, first aid, PPE, etc.)	By Contractor
OHSA Requirements (shade, drinking water, first aid, PPE, etc.)	
	Py Contractor
	by Contractor
Temporary Field Offices/Storage Containers for Contractors	By Contractor
Temporary Site Fencing, Barricades and Walkways	By Contractor
Temporary Roads and Maintenance	By Contractor
Temporary Toilets and Handwash Facilities	By Contractor
Worker Parking/Shuttle Costs	By Contractor
Temporary Job Signage and Project Sign	By Contractor
Trash Dumpsters and Service	By Contractor
Storm Water Pollution Prevention Plan (SWPPP)	By Contractor
Dust Protection and Control	By Contractor
Progressive Clean-up	By Contractor
Final Clean-up	By Contractor
Utility Connection Fees and Permits	By Contractor
Environmental Impact & Hazardous Abatement Reports	By Contractor
Material Testing and Special Inspection and Geotechnical Monitoring	By District
Temporary Utilities	
Temporary Electrical Power, Lighting and Spider Boxes at Trailer & Jobsite	By District/Contractor
Monthly Electrical Bill	By District/Contractor
Temporary Water Connection at Trailer & Jobsite	By District/Contractor
Monthly Water Bill	By District/Contractor
Temporary Sewer Connection at Trailer	By District/Contractor

### NEWPORT MESA UNIFIED SCHOOL DISTRICT CONSTRUCTION MANAGEMENT SERVICES RFQ EVALUATION

**Evaluation of Firms**: All responses will be scored using this evaluation sheet. A minimum score of 80% is required to qualify for the 2nd round of evaluation which includes review by a panel. Up to 10 additional points may be awarded in the second round based on subjective determination of the Firm's ability to carry out the required work. NMUSD will select the top-rated firms to be awarded the contracts for these services.

**Instructions**: Fill-in a response for each question in Sections 1-4 below. Each correlates to a required element in the RFQ Response Format.

Firm:	Bernards	

1. Location/Accessibility	Write in:	Max.
a. Firm's location - Write in city and county of headquarters or local office, whichever is closest to the District	Regional (Local) Office: Irvine, CA / Orange County	5
2. Past Performance	Write in:	Max. Pts.
a. Identify the Firm's number of years' experience in providing services for K-12	30+ Years	5
b. Project listing - Identify the number of K-12 projects the Firm has worked on within last 3 years	31 K-12 Projects	5
c. Industry experience - Circle the type of projects the Project Team has worked on within the last 3 years (circle all that apply)	K-12 Community Charter/ Private School District Types	) 5
d. Identify the Firm's number of employees	350	5
3. Claims, Lawsuits, Arbitrations	Write in:	Max. Pts.
a. Identify the number allegations against the firm or any employed for any violations of law	0	5
b. Identify the number of settlements or judgments involving such actions within the last five (5) years	0	5
4. Record of Past Performance	Write in:	Max. Pts.
a. Identify the number of client references from a K-12 school district included in the Response (0-3)	5	5

I hereby certify that the above information is true and correct to the best of my knowledge.

By signing below, I further acknowledge that should any of the information I provide be found to be false, the Firm's Response shall be considered nonresponsive and ineligible for consideration.

Sal Nol, LEED AP	Al Bul	2/22/2021
Printed Name	Signature	Date

